

CDC Worksite Health ScoreCard Online System -

User Guide -

A guide for creating and using the Worksite Health ScoreCard online system

Version 1 -

Last updated July 2015 -



National Center for Chronic Disease Prevention and Health Promotion Division of Population Health

Table of Contents -

List of Figures	4 -
List of Tables	5 -
Section 1: Introduction to the Online CDC Worksite Health ScoreCard System	6 -
Background on the Worksite Health ScoreCard	6 -
Scoring for the Worksite Health ScoreCard	7 -
Introduction to the Online Account	9 -
Structure of the Online Account	9 -
Key Terms & Definitions	10 -
Section 2: Creating an Online Worksite Health ScoreCard Account	13 -
Completing the Employer Profile	15 -
Worksite Health ScoreCard Administration	15 -
Adding an Employer Administrator	16 -
ScoreCard Approval	17 -
Employer Information	17 -
Employee Characteristics	17 -
Health Programs and Promotion	18 -
Adding a Worksite	19 -
Adding a Team Member	22 -
Section 3: Navigating the ScoreCard Account	25 -
Section 4: Managing the ScoreCard Account	27 -
Employer Level	27 -
Update Profile	27 -
Edit Administrators	28 -
Reset Employer Log-in Code	28 -
Worksite Level	29 -
Update Profile	29 -
Edit Team Members	30 -
Reset Worksite Log-in Code	30 -

Email Notifications	
Annual Reminder Emails	
Sample Reminder Emails	
Handling Error Messages	
Section 5: Completing the Worksite Health ScoreCard	34 -
Progress Bar	
ScoreCard Submission	
Quick Reference for Completing and Submitting the ScoreCard	
Section 6: Viewing ScoreCard Results and Reporting Features	
Viewing Results from the Worksite Dashboard	39 -
Viewing Results from the Employer Dashboard	41 -
ScoreCard Status	41 -
Reports	42 -
Summary Benchmark Report	43 -
Detailed Benchmark Report	45 -
Interventions In Place Report	46 -
Scores for Employer Report (for accounts with multiple worksites)	47 -
Section 7: Using the ScoreCard as a Planning Tool	48 -
Resources for Action	

List of Figures -

Figure 1: ScoreCard Topic Section with Point Values	8
Figure 2: ScoreCard Account Structure	9
Figure 3: Employer Profile: ScoreCard Administration	16
Figure 4: Add an Employer Administrator Window	16
Figure 5: Employer Profile: ScoreCard Approval	17
Figure 6: Account Registration Confirmation	18
Figure 7: ScoreCard Home Page: User Log-in	19
Figure 8: Small Employer Account	19
Figure 9: Large Employer Account	20
Figure 10: Employer Dashboard	20
Figure 11: Employer Dashboard: Register a New Worksite	21
Figure 12: Worksite Registration Page	21
Figure 13: Viewing Worksites from the Employer Dashboard	22
Figure 14: Adding a Team Member from the Worksite Profile	23
Figure 15: Adding a Team Member Window	24
Figure 16: View of Worksite Profile with a Team Member Added	24
Figure 17: Structure of ScoreCard Account	25
Figure 18: Accessing Worksite Level from the Employer Dashboard	26
Figure 19: View of the Worksite Dashboard	26
Figure 20: Managing Employer Profile Information	27
Figure 21: Images of Employer Profile	27
Figure 22: Editing Employer Administrator Information	28
Figure 23: Reset Employer Log-In Code	28
Figure 24: Managing Worksite Account Information	29
Figure 25: Worksite Profile	29
Figure 26: Editing Team Member Information	30
Figure 27: Reset a Worksite Log-In Code	30
Figure 28: Reminder Email 30 Days Before Anniversary Date	31
Figure 29: Reminder Email 90 Days After Anniversary Date	32
Figure 30: Reminder Email Received on Anniversary Date	32
Figure 31: ScoreCard System Error Message	33
Figure 32: Worksite Health ScoreCard from Worksite Dashboard	34
Figure 33: Completion of Health ScoreCard Questions	35
Figure 34: Monitoring Progress of Health ScoreCard Completion	36
Figure 35: Submitting a Completed ScoreCard	37
Figure 36: Viewing Results from the Worksite Dashboard	39
Figure 37: Reviewing ScoreCard Results At-A-Glance	40
Figure 38: Reviewing ScoreCard Status for Multiple Worksites	41
Figure 39: Types of ScoreCard Reports Available	42
Figure 40: Summary Benchmark Report	43
Figure 41: Summary Benchmark Report Bar Chart	44
Figure 42: Detailed Benchmark Report	45
Figure 43: Interventions In Place Report	46
Figure 44: Scores for Employer Report (comparing multiple worksites)	47
Figure 45: Accessing the Resources for Action Planning Tool	48

List of Tables

Table 1: Worksite Health ScoreCard Topic Areas	.7
Table 2: ScoreCard Question Point Value	.7
Table 3: Key ScoreCard Terms & Definitions	10

Section 1: Introduction to the Online CDC Worksite Health ScoreCard System

Welcome to the CDC's Online Worksite Health ScoreCard System!

This user guide will outline the features and functions of the Worksite Health ScoreCard online system. The guide will cover the following areas:

- Background information on the Worksite Health ScoreCard (referred to as the ScoreCard)
- Review of how the online ScoreCard account is structured
- Instructions for creating an online account
- Review of account features
- Instructions for completing the ScoreCard
- Review of ScoreCard reports

Background on the Worksite Health ScoreCard

The Center for Disease Control's (CDC) Worksite Health ScoreCard is a tool that was developed in 2008 by CDC and a panel of experts to help employers assess, track, and plan how to implement evidence-based workplace health strategies.

It was created from existing worksite programs, tools, resources, and literature and survey data from workplace health interventions. It consists of reliable and valid questions, and has weighted scoring for each question based on the level of scientific evidence and the magnitude of health impact for that strategy.

First published as a hardcopy manual and questionnaire, the ScoreCard was released as an online application in 2014. It is a free, easy-to-use system with several key features, such as online completion of the ScoreCard, automated scoring, benchmarking results against other users, access to results on an ongoing basis and reporting features.

The CDC Worksite Health ScoreCard includes questions involving a number of different type of interventions: programs, policies, environmental support, and benefit design strategies. It can be used to:

- Assess what health promotion activities are currently in place within an organization;
- Plan the strategies and interventions that could be implemented as part of a workplace health program; and
- Evaluate progress in key health topic and programmatic areas on an ongoing basis

The ScoreCard can be used by anyone who is responsible for promoting health in the workplace, such as human resource or health benefit managers, health education staff, wellness coordinators and committees, occupational nurses, and medical directors.

State or local health departments can help employers and business coalitions use this tool to find ways to create healthier workplaces, create best practice benchmarks, and track improvements in health promotion programs at their workplaces over time.

This information can help to direct resources and support opportunities to improve wellness programs. In addition, this tool can be used to assist in planning how to prioritize the topic areas where resources and efforts could be focused.

The CDC Worksite Health ScoreCard consists of 16 topic areas related to the leading health conditions driving health care and productivity costs. The ScoreCard includes 125 yes/no questions based on many key evidence-based and best-practice strategies and interventions that are part of a comprehensive worksite health approach specific to the topic areas.

Worksite Health ScoreCard Topic Areas		
Organizational supports	High blood pressure	
Tobacco control	High cholesterol	
Nutrition	Diabetes	
Physical activity	Signs and symptoms of heart attack and stroke	
Weight management	Emergency response to heart attack and stroke	
Stress management	Occupational health and safety	
Depression	Vaccine-preventable diseases	
Lactation support	Community resources	

Table 1: Worksite Health ScoreCard Topic Areas

Scoring for the Worksite Health ScoreCard

Each ScoreCard question represents an individual health promotion strategy or intervention for that topic. The point value reflects 1) the level of impact that the strategy has on the intended health behaviors or outcomes, and 2) the strength of scientific evidence supporting this impact.

A value ranging from 1 to 3 points is given for each question, based on whether it represents a good, better, or best practice. A question worth 1 point signifies it is a good practice. A question worth 2 points signifies it is a better practice. A question worth 3 points signifies it is a best practice. There are a total of 264 possible points.

Worksite Health ScoreCard Scoring		
ScoreCard Question Point Value	Quality of Intervention	
1 point	Good	
2 points	Better	
3 points	Best	

Table 2: ScoreCard Question Point Value

Here is a sample of a completed ScoreCard section and the point value for each question that received a "yes" response.

Figure 1: ScoreCard Topic Section with Point Values

2015	2015 Worksite ScoreCard					
Jump	to Topic:	Tobacco Control	~		Τα	pic 3 of 17
Toba	cco Contro	ol		This facility is smoke free.	HI -	
19.	Have a wri Answer "y tobacco us	tten policy banning tobacco use at your wor ves" if your worksite adheres to a statewide, se in the workplace.	ksite? countywide, or cityw	ide policy banning	Yes	3 of 3 pts.
20.	Actively en Answer "y communic	force a written policy banning tobacco use? res" if, for example, your worksite posts sign cates this written policy banning tobacco use	ns, does not have ash e through various cha	trays, or nnels at your worksite.	Yes	1 of 1 pt.
21.	Display sig	ns (including 'no smoking' signs) with inform	mation about your tob	pacco-use policy?	Yes	1 of 1 pt.
22.	Refer tobac Answer "y smokefree	cco users to a state or other tobacco cessati res" if, for example, your worksite refers tob e.gov.	on telephone quit line acco users to 1-800-(e? QUIT NOW or	Yes	3 of 3 pts.
23.	Provide heat cessation r Answer "y bupropion	alth insurance coverage with no or low out-or medications including nicotine replacement? ves" if, for example, your organization provid ((e.g., Zyban) and varenicline (e.g., Chantis	of-pocket costs for product of the second seco	escription tobacco lers, nasal sprays,	Yes	3 of 3 pts.
24.	Provide hea counter nic Answer "y patches, o	alth insurance coverage with no or low out-o cotine replacement products? ves" if, for example, your organization provid or lozenges.	of-pocket costs for FD	A-approved over-the- tine replacement gum,	Yes	2 of 2 pts.
25.	Provide or Answer "y through ve practitione	promote free or subsidized tobacco cessatio res" if these programs are provided on- or of endors, on-site staff, health insurance plans ers.	n counseling? ff-site; in group or ind or programs, commu	dividual settings; unity groups, or other	Yes	2 of 2 pts.
26.	Inform em medication	ployees about health insurance coverage or a and counseling?	programs that includ	e tobacco cessation	Yes	2 of 2 pts.
27.	Provide inc currently in Answer "y benefits fo	centives for being a current nonuser of tobac nvolved in a cessation class or actively quitti res" if, for example, your organization provid or non-smokers and tobacco users who are a	cco and for current to ing? des discounts on heal actively trying to quit	bacco users that are th insurance or other	Yes	1 of 1 pt.
28.	Do not allo Answer "y in vending	we the sale of tobacco products on company res" if, for example, your worksite does not a g machines or through on-site vendors.	property? sell tobacco products	on company property	Yes	1 of 1 pt.
		Y	our Worksite's Tob	acco Control Section S	Score:	19
Maximum Tobacco Control Section Score:			19			

Introduction to the Online Account

Features of the online Worksite Health ScoreCard system include:

- Web-based completion and scoring of the ScoreCard, saving time and effort in seeing results
- Tracking and comparing scores from one year to the next
- Comparing scores against other employers who use the online system

Structure of the Online Account

The design of the online account allows employers the option of completing multiple ScoreCards for different segments of their organization. For example, a large employer may have multiple divisions where workplace health programs are being offered. The employer may want to complete a separate ScoreCard for each division to track how each is doing and account for differences across worksites. Therefore, the online account is structured such that an employer can add multiple worksites under a single employer account.

The employer account has two levels: the **employer level** and the **worksite level**. Each has its own dashboard.

<u>The account has two types of users associated with each level</u>: **employer administrator** and **team member**. The employer administrator is the master user of the account and has access to all the information located at both the employer and worksite levels. The team member has access to information at the worksite level.

The Worksite Health ScoreCard is associated with the worksite and can be accessed by both employer administrators and worksite team members. An employer account can have one or multiple worksites, each with its own ScoreCard and reports.





Key Terms & Definitions

The following terms are commonly used to refer to aspects of the ScoreCard system.

Table 3: Key ScoreCard Terms & Definitions

Key Term	Definition
CDC Worksite Health ScoreCard (HSC)	A tool designed to help employers assess whether they have implemented evidence-based health promotion interventions or strategies at their worksites to prevent heart disease, stroke, and related conditions such as high blood pressure, diabetes, and obesity. It provides guidance on key evidence-based strategies that employers can put in place to promote a healthy workforce, increase productivity, and reduce the risk and associated costs of poor employee health.
Benchmark Report	In the CDC Worksite Health ScoreCard, a worksite-specific report that shows how each worksite's score compares, by topic, with the worksite's score from the previous year (if available). It also compares each worksite's score with average scores from the previous year for (1) all worksites of the same size, (2) all worksites for the same employer, and (3) all worksites combined.
Comprehensive Worksite Health Promotion Programs	A coordinated and comprehensive set of strategies designed to meet the health and safety needs of all employees. These strategies include programs, policies, benefits, environmental supports, and links to the surrounding community. The five elements of comprehensive worksite health promotion programs, as defined by <i>Healthy People</i> are (1) health education, (2) supportive social and physical environments, (3) integration of worksite wellness programs into organizational structure, (4) links to related programs (e.g., Employee Assistance Programs), and (5) screening programs. The Partnership for Prevention added two additional components: (1) some process for supporting individual behavior change with follow-up interventions and (2) an evaluation and improvement process to help enhance the program's effectiveness and efficiency.
Employer Administrator	In the CDC Worksite Health ScoreCard, a contact at the employer level or any user who logs in with an employer administrator log-in code. A user logged in as an employer administrator has full access to all profiles and ScoreCards for worksites associated with the employer account. As a key contact for the employer account, an employer administrator also receives automatic e-mails regarding the activities of associated worksites (e.g., ScoreCard submission, log-in code reset).

Key Term	Definition
	An employer administrator typically has a leadership or management role for employee health across an entire organization. This person coordinates employee health and safety programs and services across multiple worksites and may be responsible for reporting program results to the organization's senior leadership. An employer administrator may be a program champion or member of a wellness committee. This person has extensive knowledge of the organization's structure and health policies and benefits.
	An employer administrator may review and submit CDC Worksite Health Scorecards on behalf of the worksites in its organization. The employer administrator may also complete one or more sections of the ScoreCard on behalf of the organization's worksites, particularly if a strategy or activity is managed or executed above the worksite level and consistently applied across all worksites.
Employer ID	In the CDC Worksite Health ScoreCard, a unique identifier for a registered employer. An employer ID is used during worksite registration to associate the worksite to the correct employer.
Employer Profile	In the CDC Worksite Health ScoreCard, a set of information for each employer account that describes the employer in terms of workforce demographics, health program offerings, and related topics. The purpose of this information is to help employers as they tailor their worksite health strategies and interventions to support the needs of their organization.
Evidence-Based Intervention or Strategy	An intervention or strategy that has the potential to affect employee behavior and this effect has been substantiated by evaluation, and the results of this evaluation have been published in a peer-reviewed journal.
Health Promotion	A service, program, or environmental support designed to help employees improve their health and maintain healthy lifestyles. Also known as "worksite wellness" or "wellness program."
Intervention	A generic term used in public health to describe a program or policy that is designed to have an effect on a health problem.
Resources for Action	Information in the CDC Worksite Health ScoreCard, which is designed to be used with other CDC guidance documents. The ScoreCard provides information, materials, and tools that employers can use to establish or improve their comprehensive worksite health promotion programs. These Resources for Action are organized by health topic or intervention type.

Key Term	Definition	
Return (ScoreCard)	ard) Once a worksite has submitted a ScoreCard to its employer, the employer	
for Edits	administrator resets the ScoreCard status to "in progress" so that worksite	
	team members can make additional edits or changes.	
Submit (ScoreCard)	In the online CDC HSC, the act of finalizing a ScoreCard and turning it in to	
to CDC	CDC to produce a benchmarking report and for inclusion in the CDC-HSC	
	database.	
Submit (ScoreCard)	In the CDC Worksite Health ScoreCard, the act of submitting a ScoreCard to	
to Employer	the worksite's employer administrator for review. The employer may	
	require this review before a worksite can submit its ScoreCard to CDC.	
Topic	A category of questions in the ScoreCard. Seventeen topics are used to	
Горіс	group questions that ask about related public health strategies and	
	interventions (e.g., Nutrition, Physical Activity, and Tobacco Cessation).	
A building, unique location, or business unit within an organization w		
Worksite	work occurs. A worksite can include a campus of multiple buildings if all	
	buildings are in close proximity and defined as part of the organization.	
Worksite Profile	In the CDC Worksite Health ScoreCard, a set of basic information for each	
worksite, including name, address, and contacts (worksite team membrate		
	In the CDC Worksite Health ScoreCard, a contact at the worksite level or	
	any user who logs in with a worksite log-in code. A user logged in as a	
	worksite team member can create, complete, and submit ScoreCards for	
	the worksite associated with the worksite log-in code. As a key contact for	
	a worksite, a worksite team member also receives automatic e-mails about	
	worksite activities (e.g., ScoreCard submission, log-in code reset).	
Worksite Leam	A worksite team member is typically responsible for creating directing and	
Wember	managing employee health and safety programs and services at one or	
	more worksites. A worksite team member may be a program champion or	
	member of a wellness committee. This person has extensive knowledge of	
	the organization's workplace health activities.	
	A worksite team member will be directly involved in answering the	
	questions in one or more sections of the CDC Worksite Health ScoreCard.	

Section 2: Creating an Online Worksite Health ScoreCard Account

Creating a CDC Worksite Health ScoreCard online account allows an organization to:

- Access the many features of the system
- Complete the ScoreCard online
- View ScoreCard results and reports from current and past years
- Compare ScoreCard data to all other employers in the system

To begin creating an online account, go to the CDC Worksite Health ScoreCard website at <u>http://www.cdc.gov/healthscorecard</u>

1. From the CDC Worksite Health ScoreCard home page, select the "**New User**" button to begin creating an account.



2. Next, select the "Get Started" button. -



3. Select "No, I do not have an Employer ID" and press "Continue." -

Register		
Step 1 - Enter Employer ID		
An Employer ID is used to verify if your employer is already associated with a CDC Worksite Health ScoreCard account. You may have received this ID in an email.		
Do you have an Employer ID? O Yes, I have an Employer ID: I to not have an Employer ID		
Continue		

4. Answer "**Yes**" to "Would you like to register an employer?" Once this step is completed, the employer profile page will appear.

Register		
Step 2 - Register an Employer		
An Employer ID was not provided.		
Would you like to register a new employer?		
An employer administrator account must be created before you can register a worksite and complete a CDC Worksite Health ScoreCard.		
Yes No ⁽¹⁾ Why register an employer?		

Once the account set up process has begun, there are two main steps to create the Worksite Health ScoreCard account:

- 1) Complete the employer profile and add employer administrator(s)
- 2) Add a worksite, completing the worksite profile and adding team members(s)

Once these steps are completed, the organization will have access to the ScoreCard questions and can begin utilizing the account features.



Completing the Employer Profile

The employer profile contains information about the employer, such as account contacts, organization information, and information on workplace health programs. The following outlines the sections of the employer profile:

Worksite Health ScoreCard Administration

When the profile opens, the first section is the Worksite Health ScoreCard Administration. This section is to add the primary account user called an **employer administrator**. There must be at least one employer administrator on the account and it is recommended that there be more than one.

Key Term: Employer Administrator

An employer administrator is a master user for the account and

- Has full access to employer and worksite level information, including all profiles, ScoreCards, and reports associated with the account
- Has permission to modify account information, complete and submit Worksite Health ScoreCards, and
- Is the point of contact for the employer account

Adding an Employer Administrator -

From the profile page shown below, select the "Add an Employer Administrator" link to add the primary users on the account.

Figure 3: Employer Profile: ScoreCard Administration

Register an Employer	
Worksite Health ScoreCard	Administration
* Employer Administrators	An Employer Administrator can manage CDC Worksite Health ScoreCards for their worksites. To complete employer registration, add at least one Administrator. A "welcome" email with log-in information will automatically be sent to each new Employer Administrator.
* ScoreCard Approval	Will Employer Administrators review and submit Worksite Health ScoreCards to CDC on behalf of worksites? () O Yes O No

A pop-up window will appear. (*image* on the right.) Enter in the user's contact information and job type.

ScoreCard Completion: If the user will be completing and submitting a ScoreCard, select "yes." If the user will only be entering information but not submitting data, select "no."

Point of Contact: One employer administrator must serve as the point of contact for the account. By default, the first employer administrator added is the primary point of contact, however this can be changed as others are added to the account.

Click "OK."

The employer administrator's name and

contact information will be added to the employer profile. Repeat the process to add additional employer administrators.

Figure 4: Add an Employer Administrator Window

Add an Employe	Add an Employer Administrator						
Please note that contact information is used only to facilitate the management of your CDC Worksite Health ScoreCard (CDC-HSC) account. No contact information is shared with other employers.							
* First Name							
* Last Name							
* Email Address							
Phone Number (optional)	Ext						
* Job Type	Choose the option that best describes this Employer Administrator's primary job responsibilities.						
	 Health Promotion/Wellness Program Staff or Volunteer HR/Benefits Personnel Management (e.g. CEO) Medical Personnel (e.g. R.N.) Occupational Health and Safety Other 						
* ScoreCard Completion	Will this Employer Administrator be directly involved in scorecard completion?						
-	⊖Yes⊖No						
* Point Of Contact	Will this Employer Administrator be the point of contact with CDC?						
	● Yes ◎ No						
	OK Cancel						

ScoreCard Approval

Figure 5: Employer Profile: ScoreCard Approval

Register an Employer	
Worksite Health ScoreCard	Administration
* Employer Administrators	An Employer Administrator can manage CDC Worksite Health ScoreCards for their worksites. To complete employer registration, add at least one Administrator. A "welcome" email with log-in information will automatically be sent to each new Employer Administrator. 3 Add an Employer Administrator
* ScoreCard Approval	Will Employer Administrators review and submit Worksite Health ScoreCards to CDC on behalf of worksites? () Yes No

The ScoreCard approval question determines who has permission to submit ScoreCard answers to CDC to generate the results. The employer administrator can add other contacts, called **team members**, to the account. Like employer administrators, team members can enter ScoreCard data and can also be given rights to submit a ScoreCard. Selecting "yes" to the ScoreCard approval question will require review and submission of ScoreCard data by the employer administrator. Selecting "no" will allow team members to complete and submit ScoreCard data directly to CDC without employer administrator review.

Example: If an employer has multiple worksites where team members manage the workplace - health programs, it may be appropriate to allow them to complete and submit ScoreCard data - directly to CDC, bypassing the employer administrator. In this case, the ScoreCard approval - selection would be "no." In another instance, an employer administrator might add wellness - committee members as team members to help complete portions of the ScoreCard, but needs to - review the data before it is submitted to CDC. The employer administrator may want to allow - team members to enter data but prevent them from submitting a ScoreCard to CDC. In this case, - the ScoreCard approval selection would be "yes."

Employer Information (required)

In addition to the employer administrator information, the employer profile contains information about the organization, such as:

- Company address and location
- Business type and industry type
- Number of employees and number eligible for health programs
- Health insurance coverage

Employee Characteristics (optional)

This section includes aggregate information on workforce demographic such as:

- Gender
- Age range and average age

Employer Characteristics (cont.)

- Education level
- Race and ethnicity

Health Programs and Promotion (optional)

This last section of the profile includes information on what types of workplace health programs are currently in place at the organization such as:

- Support for workplace health programs
- Importance placed on maintaining workplace health programs

Figure 6: Account Registration Confirmation

- Financial investment
- Types of incentives offered for participation
- Types of health programs offered

It is recommended that the employer complete as much of the profile as possible to create a more accurate picture of the organization and its workforce. Understanding the make-up of the workforce may help determine what programs or interventions might best meet the needs and interests of the workforce. It is important to remember there are privacy considerations when using employee data. Establish procedures to protect the confidentiality and privacy of employees whenever collecting, using, storing and reporting employee information.

Note: The employer profile information can be updated at any time. The employer administrator will be reminded annually to update the profile information. This provides an opportunity to update any profile information that may have changed during the year.

After completing the employer profile, click on the "**Register Employer**" button. A pop-up window will confirm that the account has been set up. The account log-in will be displayed on this window and will be sent to the employer administrator(s) in an auto-generated welcome email.

0	Employer Registered Our Healthy Company is now registered with the CDC Worksite Health ScoreCard (CDC-HSC). Your employer ID is 49544102. A registration confirmation has been emailed to the employer administrators you entered. Use the log-in code C92934 to log into your CDC-HSC employer account.
OF	

Tip: It is a good idea to write down and safely store the account log-in code in case the welcome email is not received. Keep the log-in code handy and bookmark the main Health ScoreCard account page (<u>http://www.cdc.gov/hsc</u>) for easy access to the ScoreCard account.

Once an account has been created, the employer administrator can return to the CDC Worksite Health ScoreCard webpage, click on the "**Returning User**" button and enter in the log-in code to access the account.



Adding a Worksite

To finish setting up the account, the employer administrator must add at least one worksite to access the Worksite Health ScoreCard.

If an organization is small or only has one location, adding a single worksite is sufficient. The figure below represents a single worksite for a small employer. The employer account is established with one main worksite.



If an organization is large with multiple divisions, offices, or locations for which ScoreCards will be completed, the employer administrator can create as many worksites as needed under a single employer account to help manage workplace health programs across the organization. Each worksite will have its own ScoreCard and associated reports with results. The figure below represents a large employer. The employer account is established with three worksites.



Figure 9: Large Employer Account

When employer administrators log in to the account, the main page of account is called the **employer dashboard**.

Key Term: Employer Dashboard

This is the main page of the account for the employer administrators. On this page, employer - administrator(s) can view worksite information, add worksites, and view ScoreCard reports for each - worksite. There are also account management features accessible from the main page. -

The "Worksites" box on the left side of the employer dashboard page provides access to the worksites and ScoreCard. On the right of the page, the "Employer Account" box provides links to edit the employer profile, add/delete employer administrators, and reset the log-in code.

Figure 10: Employer Dashboard

Employer Our Healthy Co.								
Worksites Register a New Worksite CDC Worksite Health ScoreCards are completed for individual worksites. Our Healthy Co. currently has no registered worksites.	Employer Account Update Profile Edit Administrators Reset Employer Log-In Code ()							

To add a worksite, select the "Register a New Worksite" link from the employer dashboard.

Figure 11: Employer Dashboard: Register a New Worksite

Employer Our Healthy Co.							
Worksites							
Register a New Worksite CDC Worksite Health ScoreCards are completed for individual worksites. Our Healthy Co. currently has no registered worksites.							

A worksite profile screen will appear. Enter location and contact information for the worksite or select "Use same address as employer address" if the worksite represents the entire organization. When the employer administrator has finished entering the information, he/she clicks the "Register Worksite" button.

Figure 12: Worksite Registration Page

Register a Worksite									
Employer	Our Health	Jur Healthy Co.							
Group Codes									
Employer ID	30665338	30665338							
* Worksite Name	West Coa	st Division		()					
	Use sam	e address	as Employer addr	ess					
* Address	123 Well	Way							
* City	Seattle								
* State or Territory	Washingto	Washington							
* Zip Code	98101								
* County	NA	NA (Enter "NA" if not applicable.)							
Team Members	A worksite To complet	team mem e worksite	ber can access a registration, add to each new tear	nd edit a CDC Worksite H at least one team memb n member	lealth ScoreCard and vie per. A "welcome" email v	ew its associated reports with log-in information w	s. vill		
	💿 <u>Add a V</u>	/orksite Tea	am Member 🕕						
	Point of Contact	Point of Contact Name Role Email Address Job Type Phone Number ScoreCard Completion Options							
		Walker, Sue	Employer Administrator	swalker@ourHC.com	HR/Benefits Personnel		Yes		
	~	Well, Jane B.	Employer Administrator	jbwell@ourHC.com	Health Promotion/Wellness Program Staff or Volunteer		Yes		
	Register Worksite Cancel								

Once a worksite is added to the account, that worksite will appear on the employer dashboard under "Worksites." Select the "**Register a New Worksite**" button to add additional worksites. From the employer dashboard, employer administrators can monitor a worksite's progress in completing a ScoreCard and access reports once a ScoreCard is submitted.

Employer Our Healthy Co.			
Worksites			
Register a New Worksite			Employer Account
Worksite	2015 ScoreCard Status	Worksite Reports	🖉 Update Profile
Corporate Headquarters	0% Not Started	Your CDC Worksite Health ScoreCard must be completed and submitted to CDC before you can view your report.	Edit Administrators Reset Employer Log-In Code ()
East Coast Division	0% Not Started	Your CDC Worksite Health ScoreCard must be completed and submitted to CDC before you can view your report.	
West Coast Division	0% Not Started	Your CDC Worksite Health ScoreCard must be completed and submitted to CDC before you can view your report.	

Figure 13: Viewing Worksites from the Employer Dashboard

Adding a Team Member

An employer administrator can add **team member**(s) from each worksite. It is important to have a point of contact who is familiar with the workplace health programs and interventions ongoing at the worksite to help with completion of the ScoreCard.

Key Term: Team Member

A team member is a key contact at the worksite level. A team member can be personnel, wellness committee member, program champion, or anyone who may be involved in ScoreCard completion or is familiar with the type of wellness programs offered at the worksite.

Team members have access to the ScoreCard associated with their worksite and can complete a ScoreCard. They may also view ScoreCard results from other worksites within the account, but they do not have access to the employer dashboard and cannot change account features. The employer administrator can choose if team members may submit a ScoreCard directly to CDC or require that only the employer administrator review and submit ScoreCards. There are two ways to add a team member to a worksite: 1) from the worksite profile or 2) from the worksite dashboard.

When registering a worksite, the employer administrator can add a team member(s) by selecting the "add a worksite team member" link from the worksite profile. Once added, a team member can add other team members to the worksite.

Register a Worksite									
Employer	Our Health	Our Healthy Co.							
Group Codes									
Employer ID	30665338								
* Worksite Name	West Coa	st Division		0					
	🗌 Use sam	e address a	as Employer addr	ess					
* Address	123 Well	Way							
* City	Seattle								
* State or Territory	Washingto	'n		V					
* Zip Code	98101								
* County	NA	NA (Enter "NA" if not applicable.)							
Team Members	A worksite To complet	team mem e worksite IIv be sent	ber can access ar registration, add	nd edit a CDC Worksite H at least one team memb	lealth ScoreCard and vie er. A "welcome" email v	ew its associated reports vith log-in information w	s. vill		
	O Add a W	orksite Tea	am Member 🕕						
	Point of Contact	Name	Role	Email Address	Јор Туре	Phone Number	ScoreCard Completion	Options	
		Walker, Sue	Employer Administrator	swalker@ourHC.com	HR/Benefits Personnel		Yes		
	•	Well, Jane B.	Employer Administrator	jbwell@ourHC.com	Health Promotion/Wellness Program Staff or Volunteer		Yes		
	Registe	er Worksit	e Cancel						

Figure 14: Adding a Team Member from the Worksite Profile

A pop-up window will appear for the employer administrator to provide contact information for the team member.

ScoreCard Completion: If the team member will be involved with answering ScoreCard questions, select "yes" to the question "Will this team member be directly involved in ScoreCard completion?" Select "no" if the team member only needs access to view the worksite information but will not be entering data.

Click "**OK**" to return to the worksite profile.

The team member will receive an auto generated welcome email with his/her log-in code.

gure 15: Adding a Team Member Window Add a Worksite Team Member							
Add a Worksite	Team Member						
* First Name							
* Last Name							
* Email Address							
Phone Number (optional)	Ext						
* Job Type	Choose the option that best describes this team member's primary job responsibilities.						
	 Health Promotion/Wellness Program Staff or Volunteer HR/Benefits Personnel Management (e.g. CEO) Medical Personnel (e.g. R.N.) Occupational Health and Safety Other 						
* ScoreCard Completion	Will this team member be directly involved in scorecard completion?						
	∪ Yes ∪ No						
	OK Cancel						

The newly added team member(s) will appear on the worksite profile under "team members" section. Click "**Save**" to save the changes to the worksite profile.

Since the employer administrators are the master users for the account, they also appear under this section.



Team Members	A worksite team member can access and edit a CDC Worksite Health ScoreCard and view its associated reports. To complete worksite registration, add at least one team member. A "welcome" email with log-in information will automatically be sent to each new team member. 3 <u>Add a Worksite Team Member</u>							
	Point of Contact	Name	Role	Email Address	Јор Туре	Phone Number	ScoreCard Completion	Options
		Walker, Sue	Employer Administrator	<u>swalker@ourHC.com</u>	HR/Benefits Personnel		Yes	
	*	Well, Jane B.	Employer Administrator	jbwell@ourHC.com	Health Promotion/Wellness Program Staff or Volunteer		Yes	
		Heart, Steve	Worksite Team Member	<u>sheart@ourhc.com</u>	Health Promotion/Wellness Program Staff or Volunteer	206-222-1234	Yes	<u>Edit</u> <u>Delete</u>
	Save	Ca	member		Program Staff or Volunteer			

Once the employer profile has been completed and the worksite(s) has been added, the employer administrators and team members can begin using the account and completing a ScoreCard.

Section 3: Navigating the ScoreCard Account -



The ScoreCard account structure has two levels: employer and worksite. Each level has a landing page with a dashboard that enables users to access account features and the ScoreCard.

Since employer administrators and team members have different levels of access, they have different views when they log in to the account. When employer administrators log in, they are directed to the employer dashboard at the employer level. When team members log in, they are directed to the **worksite dashboard** at the worksite level. The employer administrators access the worksite dashboard by clicking on the worksite name from the employer dashboard.

Key term: Worksite Dashboard

At the worksite level, the worksite dashboard is the main page for the worksite and where users can access the ScoreCard. Both team members and employer administrators can view the worksite dashboard. The worksite dashboard is where the ScoreCard is located. There are also management features that allow either the team member or the employer administrator to edit worksite profile and team member information.

From the Employer Level: To get to the worksite level from the employer dashboard, the employer - administrator clicks on the worksite name that links to the worksite dashboard.



Employer Our Healthy Co.			
Worksites			Employer Account
Worksite	2015 ScoreCard Status	Worksite Reports	🖉 Update Profile
Corporate Headquarters	0% Not Started	Your CDC Worksite Health ScoreCard must be completed and submitted to CDC before you can view your report.	 Edit Administrators Reset Employer Log-In Code ()
East Coast Division	0% Not Started	Your CDC Worksite Health ScoreCard must be completed and submitted to CDC before you can view your report.	
West Coast Division	0% Not Started	Your CDC Worksite Health ScoreCard must be completed and submitted to CDC before you can view your report.	

At the Worksite Level: Team members are directed to the worksite dashboard when they log in.

The worksite dashboard consists of the ScoreCard tool, report view and worksite account management features.



Worksite West Coast Division	
2015 ScoreCard	
All questions in all topics of the ScoreCard are required (unless indicated Optional) and must be completed before you can submit your ScoreCard and view your report.	Not Started
Торіс	# of Questions
Worksite Demographics	0 of 6
Organizational Supports	0 of 18
Tobacco Control	0 of 10
Nutrition	0 of 13
Lactation Support	0 of 6
Physical Activity	0 of 9
Weight Management	0 of 5
Stress Management	0 of 6
Depression	0 of 7
High Blood Pressure	0 of 7
High Cholesterol	0 of 6
Diabetes	0 of 6
Signs and Symptoms of Heart Attack and Stroke	0 of 4
Emergency Response to Heart Attack and Stroke	0 of 9
Occupational Health and Safety	0 of 11
Vaccine Preventable Diseases	0 of 6
Community Resources	0 of 21
Submit to CDC	L

Section 4: Managing the ScoreCard Account

There are a few features that will be helpful in managing the account, such as editing profile and user information, resetting the log-in code and receiving email notifications. Similar features are found at both the employer and worksite level.

Employer Level

From the employer dashboard, the employer administrator can access the account management features by selecting one of the account tools under the "**Employer Account**" box on the right side of the screen. Here the employer administrator can edit the employer profile information, add or delete employer administrators and reset the account log-in.

		Employer Account
2015 ScoreCard Status	Worksite Reports	🖉 Update Profile
0% Not Started	Your CDC Worksite Health ScoreCard must be completed and submitted to CDC before you can view your report.	 Edit Administrators Reset Employer Log-In Code ()
0% Not Started	Your CDC Worksite Health ScoreCard must be completed and submitted to CDC before you can view your report.	
0% Not Started	Your CDC Worksite Health ScoreCard must be completed and submitted to CDC before you can view your report.	
	2015 ScoreCard Status 0% Not Started 0% Not Started 0% Not Started 0% Not Started	2015 ScoreCard Status Worksite Reports 0% Not Started Your CDC Worksite Health ScoreCard must be completed and submitted to CDC before you can view your report. 0% Not Started Your CDC Worksite Health ScoreCard must be completed and submitted to CDC before you can view your report. 0% Not Started Your CDC Worksite Health ScoreCard must be completed and submitted to CDC before you can view your report. 0% Not Started Your CDC Worksite Health ScoreCard must be completed and submitted to CDC before you can view your report.

Figure 20: Managing Employer Profile Information

Update Profile

The employer profile contains information on the company, workforce demographics, and wellness program information. The profile can be accessed and updated at any time. The employer administrator is required to update the employer profile annually.

Figure 21: Images of Employer Profile

Edit 2015 Employer Profile	e					Last Updated: Tuesday, June 30, 2015 8:07:09 PM		
Worksite Health ScoreCard								
* Employer Administrators	An Employ Administra	er Administi tor. A "welc	rator can manage ome" email with lo	CDC W	orksite Health ScoreCards for their	worksites. To complete employer registration, add at least one		
	O Add an	Employer A	dministrator 🕕		Incentives (optional)	What incentives does your organization offer to encourage employee participation in health promotion activities? Check all that apply.		
	Point of Contact Role Emai			Emai		Reduced insurance premiums/deductibles		
	Walker, Employer Administrator nci9s			Cash incertives per person per year Competitions with prizes				
	~	Well, Jane B.	Employer Administrator	<u>yme</u>		Subsidized gym memberships Subsidized gym memberships Token rewards (T-shirts, water bottles, etc.) Recognition Other		
* ScoreCard Approval Will Employer Administrators review and submit			l submit	Health Programs Offered (all worksites) (optional)	What health programs are offered at your organization? Check all that apply. Mealth education Tal links to related employee services			
Employer Information						© Supportive physical and social environment for health improvement ↓ Integration of health promotion into your organization's culture ↓ Employee screenings with adequate treatment and follow-up		
						Save Employer Profile Cancel		

Edit Administrators -

This feature allows employer administrators to add, edit or delete other employer administrators from the account. Additional contacts can be added by using the "Add an Employer Administrator" link above the table. Contact information listed in the employer administrator table can be changed by using the edit/delete links to the right of the person's name.



Figure 22: Editing Employer Administrator Information

Reset Employer Log-in Code

When either an employer administrator or team member is added to an account, he/she receives a welcome email with a log-in code. The primary reason for resetting the log-in code is the removal from the account of someone who leaves the organization or is no longer going to be involved with the wellness program. By clicking the reset link, an auto-generated email with the new log-in information will be sent to <u>all</u> employer administrators on the account. There is a separate log-in reset for team members at the worksite level.



Employer Our Healthy Co.		
Worksites Register a New Worksite Vorksite 2015 ScoreCa Corporate Headquarters East Coast Division	Reset Employer Log-In Code Once reset, the existing log-in code can no longer be used. All Employer Administrators will automatically receive an email with the new code. Click OK to reset the log-in code for Our Healthy Co.	ports mpioyer xcount le trators yer Log-In Code ()
West Coast Division	OK Cancel	

Tip: If either an employer administrator or team member forgets his/her log-in code, it can be resent via email by going to the main ScoreCard page (<u>http://www.cdc.gov/hsc</u>), selecting returning user, and then selecting the "forgot your log-in code?" link.

Worksite Level -

The management features found at the worksite level are the same as those found at the employer account level but apply only to that worksite. On the worksite dashboard, the "**Manage Worksite Account**" box is located on the right of the screen. An employer administrator or team member can update the worksite profile, edit or delete team members, and reset the worksite log-in code.

Worksite West Coast Division	
2015 ScoreCard	
All questions in all topics of the ScoreCard are required (unless indicated Optional) and must be completed before you can submit your ScoreCard and view your report.	Not Started
Торіс	# of Questions
Worksite Demographics	0 of 6
Organizational Supports	0 of 18
Tobacco Control	0 of 10
Nutrition	0 of 13
Lactation Support	0 of 6
Physical Activity	0 of 9
Weight Management	0 of 5
Stress Management	0 of 6
Depression	0 of 7
High Blood Pressure	0 of 7
High Cholesterol	0 of 6
Diabetes	0 of 6
Signs and Symptoms of Heart Attack and Stroke	0 of 4
Emergency Response to Heart Attack and Stroke	0 of 9
Occupational Health and Safety	0 of 11
Vaccine Preventable Diseases	0 of 6
Community Resources	0 of 21
Submit to CDC	

Figure 24: Managing Worksite Account Information

Update Profile

Worksite profile information contains contact information for the worksite. The profile can be accessed and updated at any time. Team member information can also be accessed from the profile.

Figure 25: Worksite Pro	ofile
Edit Worksite Profile	Last Updated: Tuesday, June 30, 2015 12:19:33 PM
Employer	Our Healthy Co.
Group Codes	
Employer ID	94196795
* Worksite Name	West Coast Division
	Use same address as Employer address
* Address	123 Well Way
* City	Seattle
* State or Territory	Washington
* Zip Code	98101
* County	na (Enter "NA" if not applicable.)

Edit Team Members -

This feature allows employer administrators and team members to add, edit, or delete team members associated with a worksite. Additional contacts can be added by using the "Add a Worksite Team Member" link. Team member information can be changed by using the edit/delete links to the right of the team member's name. Since employer administrators have access to all account information, they will also be listed under contacts for the worksite.



Figure 26: Editing Team Member Information

Reset Worksite Log-in Code

When a team member is added to a worksite, he/she receives a welcome email with a log-in code. A primary reason for resetting the log-in code would be a team member is removed from the worksite if he/she leaves the organization or is no longer involved with the worksite health program, so no longer needs access to the account.

By clicking the reset link, an auto generated email with the new log-in information will be sent to the team member(s) associated with the worksite. Figure 27: Reset a Worksite Log-In Code



Email Notifications -

As a way to help the users manage their account, the CDC Worksite Health ScoreCard system sends auto-email notifications when:

- an account is initially created
- changes are made to the account, such as adding employer administrators or team members
- a worksite's ScoreCard has been submitted to CDC
- it is time to complete a new ScoreCard

Annual Reminder Emails

Since the CDC Worksite Health ScoreCard is intended to be completed on an annual basis, account users receive a series of email notifications as the anniversary approaches to remind users to prepare for and complete their ScoreCard for the current year. Email notifications are sent 30 days before the year anniversary, on the anniversary date and 90 days after the anniversary if the ScoreCard has not been completed.

For example, if an organization completes its ScoreCard on July 1, 2015, the account contacts will receive an email the following year on June 1, 2016 notifying them that is it almost time to complete their next ScoreCard. Then, on July 1, 2016, the contacts receive another email stating that the ScoreCard is open for completion. One more reminder is sent on October 1, 2016 if the ScoreCard is not yet submitted to encourage completion for the current year. This is to encourage completion so that the data is still roughly 12 months between ScoreCard completions.

Sample Reminder Emails

Figure 28: Reminder Email 30 Days Before Anniversary Date

Subject: Reminder for Upcoming 2016 CDC Worksite Health ScoreCard

Hello,

This is a friendly reminder that your CDC Worksite Health ScoreCard account for West Coast Division will soon be open for you to complete an annual ScoreCard for your organization.

Your account will activate 30 days from today so that a 2016 ScoreCard can be added to your account. We encourage you to complete the Worksite Health ScoreCard annually to allow you to track your progress with the implementing effective science-based health promotion strategies.

You can also benchmark your scores with other organizations in the Worksite Health ScoreCard database and measure your progress against previous years' results.

You will receive another system alert when your annual ScoreCard survey is open and available for completion. Should you have any questions or concerns regarding your annual ScoreCard survey, please contact the CDC Worksite Health ScoreCard Administrator at <u>CDCWorksiteHSC@cdc.gov</u>.

Subject: Your 2016 CDC Worksite Health ScoreCard is Now Available

Welcome to your annual CDC Worksite Health ScoreCard survey for 2016 for West Coast Division. Your survey is now available for entry and completion.

Today marks one year since you last completed a CDC Worksite Health ScoreCard. We recommend that ScoreCard(s) are completed annually to allow your organization to track progress and changes to your workplace health program(s) on an annual basis.

You may enter your account at any time during the year to complete your 2016 ScoreCard survey. You do not have to complete the ScoreCard in one session. You may save your work and submit the ScoreCard once all sections are completed. However, the ScoreCard will need to be submitted to CDC before you are able to receive the report.

Should you have any questions or concerns regarding your annual ScoreCard survey, please contact the CDC Worksite Health ScoreCard Administrator at <u>CDCWorksiteHSC@cdc.gov</u>.

Figure 29: Reminder Email 90 Days After Anniversary Date

Subject: Reminder to Complete Your 2016 CDC Worksite Health ScoreCard

Hello,

This is a friendly reminder that your 2016 annual CDC Worksite Health ScoreCard survey for West Coast Division is available for completion.

We encourage you to complete your ScoreCard for your organization so you can receive your annual report that includes a benchmarking report and links to tools and resources that can help support your workplace health program.

You do not have to complete the ScoreCard in one session. You may save your work and submit the ScoreCard once all sections are completed. However, the ScoreCard will need to be submitted to CDC before you are able to receive the report.

Should you have any questions or concerns regarding your annual ScoreCard survey, please contact the CDC Worksite Health ScoreCard Administrator at <u>CDCWorksiteHSC@cdc.gov</u>.

Handling Error Messages

If the ScoreCard system displays an error message such as the one below, it is requested that the user notify the CDC Worksite Health ScoreCard administrators at <u>CDCWorksiteHSC@cdc.gov</u>. Either take a screen capture of the error message, if possible, or write down the token code and email it to the system administrators. It is very helpful to have this information when investigating the cause of the error.

Figure 31: ScoreCard System Error Message



Section 5: Completing the Worksite Health ScoreCard

CDC recommends that employers complete the ScoreCard on an annual basis to track their progress and be able to compare scores year to year. Both employer administrators and team members can enter ScoreCard data.

When completing the ScoreCard, it is helpful to gather a team of individuals representing different areas of the organization such as Human Resources, Benefits, Occupational Health, or Wellness Committee members who could provide answers to ScoreCard questions.

Figure 32: Worksite Health ScoreCard from Worksite Dashboard

2015 ScoreCard	
All questions in all topics of the ScoreCard are required (unless indicated Optional) and must be completed before you can submit your ScoreCard and view your report.	Not Started
Торіс	# of Questions
Worksite Demographics	0 of 6
Organizational Supports	0 of 18
Tobacco Control	0 of 10
Nutrition	0 of 13
Lactation Support	0 of 6
Physical Activity	0 of 9
Weight Management	0 of 5
Stress Management	0 of 6
Depression	0 of 7
High Blood Pressure	0 of 7
High Cholesterol	0 of 6
Diabetes	0 of 6
Signs and Symptoms of Heart Attack and Stroke	0 of 4
Emergency Response to Heart Attack and Stroke	0 of 9
Occupational Health and Safety	0 of 11
Vaccine Preventable Diseases	0 of 6
Community Resources	0 of 21
Submit to CDC	

Each worksite has a ScoreCard associated with it. From the worksite dashboard, the ScoreCard is on the left of the screen. It is comprised of a worksite demographic section followed by 16 health topic sections. Each topic name is a link to the corresponding yes/no questions.

The first topic is the worksite demographics section that includes characteristics about the employees at the worksite. The demographic questions are optional and are not factored into the ScoreCard results. However, it may be useful for program planning to gather and include this information.

Following the worksite demographic section are the health related topic sections.

To begin completing a ScoreCard, click on a topic and answer the corresponding questions. -

Each ScoreCard question represents either a good, better or best practice for workplace health promotion and has a point value of one to three points. There are a total of 264 possible points for the ScoreCard.

After the ScoreCard has been submitted, the point value and scores for each question as well as overall score will be available.

=:	o 1	C	· · · ·	a
Figure 33:	Completion	of Health	ScoreCard	Questions

2015	Worksit	e ScoreCard		🔍 💽 💌 🖉 Before and Afte	r Sco	oreCard		
Jump to Topic: Tobacco Control Topic 3 of 17 Completion: Th						raphics		
Toba	co Contr	rol		display a topic s completion (on ScoreCard subn	ectio left) nissio	on prior a and afte on (belov		
19.	Have a wr Answer " tobacco u	Have a written policy banning tobacco use at your worksite? OYes ONo Answer "yes" if your worksite adheres to a statewide, countywide, or citywide policy banning to bace use is the wednesdeed						
20.	Actively en Answer " communi	nforce a written policy bannin yes" if, for example, your wor cates this written policy bann	g tobacco ksite pos	use? OYes No the ScoreCard is signs, does not have ashtrays, or the ScoreCard is to use through various channels at your worksite.	s sub	mitted,		
21.	Display si	gns (including 'no smoking' si	gns) with	information about your tobacco-use policy? O Yes O No point values and	d scc	ores are		
22.	Refer toba Answer ** smokefre	veco users to a state or other yes" if, for example, your wor e.gov.	tobacco ksite ref	essation telephone quit line? OYes No provided for each stobacco users to 1-800-QUIT NOW or	ch qu	uestion.		
23.	Provide he	alth insurance coverage with						
	Answer "	yes" if, for example, your or n (e.g., Zyban) and varenicli	2015	Worksite ScoreCard		« »		
24.	Provide he counter ni Answer	ealth insurance coverage with cotine replacement products yes" if, for example, your or	Jump	to Topic: Tobacco Control	Τα	opic 3 of 17		
25.	Provide or Answer **	or lozenges. promote free or subsidized yes" if these programs are p	Ioba	This facility is smoke free.		TOTY		
26	through vendors, on-site staff, health practitioners.					Sec		
20.	medicatio	n and counseling?		No Smoking				
27.	Provide incentives for being a current currently involved in a cessation class Answer "yes" if, for example, your ord					3 of 3 pts.		
28.	benefits for non-smokers and tobacco Do not allow the sale of tobacco produ Answer "yes" if, for example, your worksite posts signs, does not have ashtrays, or communicates this written policy banning tobacco use through various channels at your worksite					1 of 1 pt.		
	in vendin	g machines or through on-si	21.	Display signs (including 'no smoking' signs) with information about your tobacco-use policy?	Yes	1 of 1 pt.		
Jump	to Topic:	Tobacco Control	22.	Refer tobacco users to a state or other tobacco cessation telephone quit line? Answer "yes" if, for example, your worksite refers tobacco users to 1-800-QUIT NOW or smokefree.gov.	Yes	3 of 3 pts.		
•			23.	Provide health insurance coverage with no or low out-of-pocket costs for prescription tobacco cessation medications including nicotine replacement? Answer "yes" if, for example, your organization provides coverage for inhalers, nasal sprays, bupropion (e.g., Zyban) and varenicline (e.g., Chantix).	Yes	3 of 3 pts.		
			24.	Provide health insurance coverage with no or low out-of-pocket costs for FDA-approved over-the- counter nicotine replacement products? Answer "yes" if, for example, your organization provides coverage for nicotine replacement gum, patches, or lozenges.	Yes	2 of 2 pts.		
			25.	Provide or promote free or subsidized tobacco cessation counseling? Answer "yes" if these programs are provided on- or off-site; in group or individual settings; through vendors, on-site staff, health insurance plans or programs, community groups, or other practitioners.	Yes	2 of 2 pts.		
			26.	Inform employees about health insurance coverage or programs that include tobacco cessation medication and counseling?	Yes	2 of 2 pts.		
			27.	Provide incentives for being a current nonuser of tobacco and for current tobacco users that are currently involved in a cessation class or actively quitting? Answer "yes" if, for example, your organization provides discounts on health insurance or other benefits for non-smokers and tobacco users who are actively trying to quit.	Yes	1 of 1 pt.		
			28.	Do not allow the sale of tobacco products on company property? Answer "yes" if, for example, your worksite does not sell tobacco products on company property in vending machines or through on-site vendors.	Yes	1 of 1 pt.		
				Your Worksite's Tobacco Control Section	core:	19		
				Maximum Tobacco Control Section	core:	19		

On the ScoreCard, the number of questions in each topic, as well as blank boxes, are to the right of the topic name. The boxes serve as progress bars to show the progress as the topic sections are completed. Once the ScoreCard is submitted, these boxes and numbers change to show the point total for each section.

To submit a ScoreCard to CDC, all the questions in each section must be answered. However, a section does not have to be completed in full in one session or done by topic order. Users may save their work and return to finish completing at a later time. Multiple users can work on different sections at the same time. Under each topic section, it is important to click the "**Save**" button before leaving a section. Otherwise, the answers entered will not be retained.

Progress Bar

In this example, the ScoreCard is in progress with most questions and sections completed. The question count and the progress bars indicate which topics still have questions unanswered.

The submit button at the bottom will not be enabled until all the questions are answered in each section.

Note: The system requires that all questions be answered to enable the submit button and receive reports. Reports can only be generated once a ScoreCard is submitted. Although certain topics may not be the current focus of a wellness program, it is important to track all the areas in case priorities change in the future. Having information available across all topics can be valuable for future planning purposes.

Figure 34: Monitoring Progress of Health ScoreCard Completion



ScoreCard Submission -

Once the ScoreCard questions have been answered, a submit button is enabled indicating that the ScoreCard is ready to be submitted to CDC. The employer administrator determines, during account setup or by updating the employer profile, if team members will submit the ScoreCard to the employer administrator or directly to CDC. Depending on which ScoreCard approval option was chosen by the employer administrator, the team member will see either a "**Submit to Employer**" or a "**Submit to CDC**" button.

If an employer administrator chose to have the ScoreCard submitted to the employer, the employer administrator can review the responses before submitting the ScoreCard to CDC. This may be helpful to verify organizational policies or other strategies that are managed at the employer level. If this review is not necessary, the employer administrator can allow the team member to submit the ScoreCard directly to CDC.

When submitting the ScoreCard, the user will be reminded that answers submitted to CDC cannot be changed. Therefore, it is important to verify that the answers are correct before submitting the ScoreCard to CDC.

Note: The ScoreCard must be submitted, by clicking the "Submit to CDC" button, for the results to be calculated and available.

If a ScoreCard is completed but is not submitted by the end of the calendar year, it will be removed from the account and the results will not be calculated. Figure 35: Submitting a Completed ScoreCard

You have completed all questions in all topics of the ScoreCard that are required. You can now submit your ScoreCard to CDC.	Completed			
Торіс	# of Questions			
Worksite Demographics	6 of 6			
Organizational Supports	18 of 18			
Tobacco Control	10 of 10			
Nutrition	13 of 13			
Lactation Support	6 of 6			
Physical Activity	9 of 9			
Weight Management	5 of 5			
Stress Management	6 of 6			
Depression	7 of 7			
High Blood Pressure	7 of 7			
High Cholesterol	6 of 6			
Diabetes	6 of 6			
Signs and Symptoms of Heart Attack and Stroke	4 of 4			
Emergency Response to Heart Attack and Stroke	9 of 9			
Occupational Health and Safety	11 of 11			
Vaccine Preventable Diseases	6 of 6			
Community Resources	21 of 21			
Submit to CDC				

Quick Reference for Completing and Submitting the ScoreCard -

- 1. Go to <u>http://www.cdc.gov/hsc</u>. Click on the "**Returning User**" button. Log in to the account.
- 2. Go to the worksite dashboard. (Employer administrators will need to select the worksite to navigate to the worksite dashboard.). The ScoreCard is on the worksite dashboard.
- 3. Click on the topic name to access the questions for that section.
- 4. Answer each of the yes/no questions in the section.
- 5. Click the "**Save**" button to save the answers before leaving a section.
- 6. Use the drop-down box or << >> arrows to move between the topics. To get back to the worksite dashboard, click on the worksite name above the worksite header towards the top of the screen.
- 7. When all questions have been answered, the "Submit" button will be enabled.
- 8. Click the "Submit" button to send your ScoreCard to CDC and receive the results.
- 9. The results will be immediately accessible from both the worksite and employer dashboards.

Section 6: Viewing ScoreCard Results and Reporting Features

Once a ScoreCard has been submitted, the results will be immediately available for viewing. The employer administrator can access the results from the employer dashboard as well as the worksite dashboard. The team member(s) can view results from the worksite dashboard.

Viewing Results from the Worksite Dashboard

From the worksite dashboard, employer administrators and team members can view the ScoreCard results by overall point total and by topic. Team members can access the Summary Benchmark Report from the ScoreCard. In the middle of the worksite dashboard, there is a "**View Benchmark Report**" box which is also a link to the Summary Benchmark Report.

For organizations with multiple worksites submitting ScoreCards, there will be a second box that says "**View Other ScoreCards**." This allows the team members to view the results and reports of other worksites within the organization that have also submitted a ScoreCard.

015 ScoreCard		View Reports	Manage Worksite Account
Congratulations! Your 2015 CDC Worksite Health ScoreCard has been submitted to CDC. You can now view your worksite's benchmark report for thi year.	s Submitted to CDC	View Benchmark Report Click here to view your Benchmark Report for current and/or previous years.	 Update Profile Edit Team Members
Торіс	Points		Reset Log-In Code
Worksite Demographics		View Other 2015 ScoreCards	
Organizational Supports	29 of 33	Contacts ScoreCard Report	View Employer
Tobacco Control	18 of 19	East Coast Division 📧 🔝 🏭	
Nutrition	7 of 21		Our Healthy Co.
Lactation Support	5 of 15		Number of Worksites: 3
Physical Activity	7 of 24		Number of Employees: 350
Weight Management	4 of 12		Submits ScoreCards to CDC: Ye
Stress Management	10 of 14		 Employer Administrator(s):
Depression	5 of 18		Sue Walker
High Blood Pressure	14 of 17		- Jane Dr Weir
High Cholesteral	2 of 15		
Diabetes	9 of 15		
Signs and Symptoms of Heart Attack and Stroke	4 of 4		
Emergency Response to Heart Attack and Stroke	7 of 17		
Occupational Health and Safety	18 of 22		
Vaccine Preventable Diseases	9 of 18		
Community Resources			
Community Resources	148 of 264 Total Points		

Figure 36: Viewing Results from the Worksite Dashboard

After the ScoreCard is submitted to CDC, the information displayed on the ScoreCard is converted from indicating progress towards completion to showing an at-a-glance view of the results.

- The overall progress bar is replaced with a message indicating the ScoreCard has been submitted.
- The "Submit" button is changed to "View Benchmark Report."

Figure 37: Reviewing ScoreCard Results At-A-Glance



- The points scored for each section are displayed to the right of the topic and the overall point total is at the bottom.

- The boxes to the right of the point total graphically illustrate the number of points scored for each topic.

- The total points received is listed at the bottom.

Note: The worksite demographics and the community resources sections are not scored. In order to submit the ScoreCard, these sections must be completed; however, there are not good, better, or best practices associated with these sections. Therefore, there are not points associated with the questions in these sections.

Viewing Results from the Employer Dashboard

From the employer dashboard, the employer administrator can view the ScoreCard results either by clicking on the worksite name and viewing from the worksite dashboard or by accessing the results reports from the worksites box.

ScoreCard Status

In the worksites box, the ScoreCard status column shows a progress bar that indicates the worksite's progress in completing the ScoreCard. Once a ScoreCard is submitted, the progress bar will say "100% Submitted to CDC" and the results reports will appear in the worksite reports column next to the worksite name. The employer administrator can access the reports for each worksite that has submitted a ScoreCard.

The employer administrator can also see worksites that have started but are not completed. If a worksite has "in progress" as their status, it means that the ScoreCard is partially complete. A ScoreCard could be "100% In Progress" but the results will not be calculated until the ScoreCard has been submitted to CDC.

As the example below shows, two worksites have completed and submitted their ScoreCards to CDC. Their results reports are now accessible. A third worksite on the account has begun completing the ScoreCard but is not yet finished. Their reports will not be available until the ScoreCard is submitted.

Employer Our Healthy Co.		
Worksites		
Worksite	2015 ScoreCard Status	Worksite Reports
Corporate Headquarters	27% In Progress	Your CDC Worksite Health ScoreCard must be completed and submitted to CDC before you can view your report.
East Coast Division	100% Submitted to CDC	Logical Summary Benchmark Report Logical Benchmark Report Logical Interventions in Place
West Coast Division	100% Submitted to CDC	Logian Summary Benchmark Report Logian Detailed Benchmark Report Logian Interventions in Place

Figure 38: Reviewing ScoreCard Status for Multiple Worksites

Reports

There are four different reports available in the online ScoreCard system. These reports allow the employer to compare their ScoreCard results over time as well as compare to other employers in the ScoreCard database.

The four reports are:

- Summary Benchmark Report
- Detailed Benchmark Report
- Interventions in Place Report
- Scores for Employer (ONLY for employer accounts with multiple worksites)

From the employer dashboard, the employer administrator can access the reports from the worksite reports column. For employers with multiple worksites, the Scores for Employer report can be accessed from the right of the dashboard under the employer reports box.

Figure 39: Types of ScoreCard Reports Available

Employer Our Healthy Co.			
Worksites • Register a New Worksite			Employer Reports
Worksite	2015 ScoreCard Status	Worksite Reports	
Corporate Headquarters	0% Not Started	Your CDC Worksite Health ScoreCard must be completed and submitted to CDC before you can view your report.	Employer Account
East Coast Division	100% Submitted to CDC	Summary Benchmark Report Detailed Benchmark Report Interventions in Place	Edit Administrators Reset Employer Log-In Code ()
West Coast Division	100% Submitted to CDC	Summary Benchmark Report Detailed Benchmark Report Interventions in Place	

The reports are available for download in Excel and PDF formats. -

Summary Benchmark Report

The Summary Benchmark Report shows the ScoreCard results by topic. Here are the descriptions of each column in the report (from left to right):

- Topic: Each ScoreCard topic is listed.
- Total Points Possible: The total number of points available in a topic and overall.
- Current and Prior Year Scores: The report contains a column listing the current year scores. For worksites that have completed previous ScoreCards, the previous year's scores will also be listed. The points are based on the answers provided by topic and overall that was submitted between January 1-December 31. -
 - For reports with current and prior year scores, a green arrow represents an improvement in overall score from the prior year. A red arrow represents a lower score from the prior year. No arrow represents no change from the prior year.
- Benchmarking Data: The last three columns of the report are the benchmarking data based on the average scores from last year the worksite completed a ScoreCard:
 - All worksites of the employer: The average ScoreCard scores by topic and overall for all worksites of the *same* organization (when a ScoreCard was completed in a prior year).
 - Worksites by size: The average scores by topic and overall for all worksites of similar size, ranging from very small (1-99 employees), small (100-249 employees), medium (250-749 employees) and large (750 or more employees).
 - All worksites: The average scores by topic and overall for all worksites, regardless of size, in the ScoreCard database.

		2014 Score	2015 Score		2014 Average Scores			
TOPIC	2015 ScoreCard Total Points Possible				All Worksites for Our Healthy Co.	Large Worksites (750 or more employees)	All Worksites	
Organizational Supports 0	33	24	÷	23	23	22	10	
Tobacco Control 0	19	17	٠	18	14	14	9	
Nutrition 🕕	21	17	÷	13	11	11	5	
Lactation Support 0	15	0	٠	13	0	10	5	
Physical Activity 0	24	24	÷	21	17	16	6	
Weight Management 0	12	10	٠	12	9	8	3	
Stress Management 0	14	14	÷	13	12	12	6	
Depression 0	18	16	٠	18	15	14	6	
ligh Blood Pressure 0	17	12	٠	15	11	11	5	
ligh Cholesterol 🟮	15	12		12	11	11	4	
Diabetes 0	15	12		12	12	12	4	
igns and Symptoms of Heart Attack and Stroke 🛈	4	0		0	2	1	1	
mergency Response to Heart Attack and Stroke 0	17	13	٠	15	14	13	7	
Occupational Health and Safety 0	22	0	٠	22	0	8	13	
/accine Preventable Diseases 0	18	0	٠	9	0	15	11	
Community Resources 🕕	0	0		0	0	0	0	
TOTAL	264	171		216	151	178	95	

Figure 40: Summary Benchmark Report

2015 Summary Benchmark Report - Our Healthy Co.

Summary Benchmark Report (cont.)

The bottom portion of the Summary Benchmark Report has a bar chart that allows the user to view worksite data by overall score total or by topic. Data will also display for the current and prior year.

The drop-down box at the top of the chart allows users to view by topic.





Detailed Benchmark Report

The Detailed Benchmark Report allows the employer to view their answers to the topic questions and point totals. The report layout is similar to the Summary Benchmark Report.

When a topic is selected from the drop-down box, the questions associated with that topic are displayed along with the point value, current and past years' scores, and benchmark data showing the percentage of other worksites that answered "yes" to the questions by worksites within the organization, other worksites of similar size in the ScoreCard database, and all worksites that submitted ScoreCard data.

20	15 Detailed Benchmark Report - Our He	althy Co.						
Jum	p to Topic: Physical Activity	✓ Topic	: 5 of 16			Inter	ventions in Place	
O <u>F</u>	🛿 Resources for Action 👍 Score increased from prior year 🟺 Score decreased from prior year 📧 Export to Excel							
					2014 Worksites Responding "YES"			
Sco	preCard Question	2015 ScoreCard Total Points Possible	2014 Score	2015 Score	All Worksites for Our Healthy Co.	Large Worksites (250-749 employees)	All Worksites	
Phy	vsical Activity 0	24	7	🛖 15	7	8	6	
Dur	ing the past 12 months, did your worksite							
48	Provide an exercise facility on-site?	3	0	0	0%	41%	29%	
49	Subsidize or discount the cost of on-site or off-site exercise facilities?	3	3	3	100%	53%	41%	
50	Provide other environmental supports for recreation or physical activity?	3	0	≜ 3	0%	59%	46%	
51	Post signs at elevators, stairwell entrances or exits, and other key locations that encourage employees to use the stairs?	3	0	0	0%	12%	5%	
52	Provide organized individual or group physical activity programs for employees (other than the use of an exercise facility)?	3	0	0	0%	24%	26%	
53	Provide brochures, videos, posters, pamphlets, newsletters, or other written or online information that address the benefits of physical activity?	1	1	1	100%	47%	42%	
54	Provide a series of educational seminars, workshops, or classes on physical activity?	2	0	2	0%	41%	22%	
55	Provide or subsidize physical fitness assessments, follow-up counseling, and physical activity recommendations either on-site or through a community exercise facility?	3	0	≜ 3	0%	6%	12%	
56	Provide free or subsidized self-management programs for physical activity?	3	3	3	100%	41%	23%	

Figure 42: Detailed Benchmark Report

Interventions In Place Report

On the ScoreCard, every question within a topic area represents a health promotion intervention. The Interventions in Place Report allows the worksite to see how many of the interventions are in place currently at the worksite. There are two charts on the report. The chart on the left gives an overall view of the interventions rated good, better, and best. The colored area indicates the number of interventions in place. The grey shaded area indicates the number that are not currently in place. The chart on the right is a breakdown of good, better, and best interventions by topic.

Figure 43: Interventions In Place Report



Each CDC Worksite Health ScoreCard question is rated as either a good, better or best practice strategy which is displayed in the two charts below.

The first chart shows the total number of good, better, and best practice strategies across all ScoreCard topics. The second shows the number of strategies organized by topic area.

The color-coded sections of the bar represent the number of strategies that are currently in place at the worksite versus the unshaded portion of each bar which represents the total number of good, better, or best practice strategies that are included in the ScoreCard, but not currently in place at the worksite.

Our Healthy Co. - West Coast Division 2015 Interventions in Place - Overall Total





Scores for Employer Report (for accounts with multiple worksites)

The Scores for Employer Report allows the employer administrator to view side-by-side comparisons of the worksites within the organization's account. Comparisons can be made by ScoreCard topic, worksite, and year. The employer administrator can view results by overall and individual topic scores; by single or multiple worksites, and by single or multiple years for which she has entered ScoreCard data.

Figure 44: Scores for Employer Report (comparing multiple worksites)



Section 7: Using the ScoreCard as a Planning Tool

There are several ways the CDC Worksite Health ScoreCard results and reports can be used as a planning tool:

- Complete the ScoreCard annually to document and report progress
- Review scores to identify potential program gaps
- Use scores to select strategies to use and set priorities
- Identify which priority strategies are feasible for short-term or long-term success
- Share ScoreCard results and reports as a way to inform others about the program's impact

Resources for Action

In both the Summary and Detailed Benchmark Reports, there are links to a resource list called "Resources for Action". Click the "**Resources for Action**" link at the top or click on the blue "i" icon next to each topic to view the document.

Figure 45: Accessing the Resources for Action Planning Tool

2015 Summary Benchmark Report - Our Healthy Co.

In the second							
			2015 Score		201	14 Average Sco	res
торіс	2015 ScoreCard Total Points Possible	2014 Score			All Worksites for Our Healthy Co.	Large Worksites (750 or more employees)	All Worksites
Organizational Supports 0	33	24	÷	23	23	22	10
Tobacco Control 0	19	17	+	18	14	14	9
Nutrition 🟮	21	17	+	13	11	11	5
Lactation Support 0	15	0	+	13	0	10	5
Physical Activity 0	24	24	÷	21	17	16	6
Weight Management 0	12	10	+	12	9	8	3
Stress Management 0	14	14	÷	13	12	12	6
Depression 🟮	18	16	+	18	15	14	6
High Blood Pressure 🛈	17	12	+	15	11	11	5
High Cholesterol 0	15	12		12	11	11	4
Diabetes 🛈	15	12		12	12	12	4
Signs and Symptoms of Heart Attack and Stroke 0	4	0		0	2	1	1
Emergency Response to Heart Attack and Stroke $oldsymbol{0}$	17	13	+	15	14	13	7
Occupational Health and Safety 🟮	22	0	+	22	0	8	13
Vaccine Preventable Diseases 🛈	18	0	•	9	0	15	11
Community Resources 🛈	0	0		0	0	0	0
TOTAL	264	171		216	151	178	95

Interventions in Place

This document provides additional resources, and information such as articles and toolkits for each of the ScoreCard topics. A PDF can also be downloaded by selecting "pdf" from the format drop down at the upper right side of the document.

Figure 46: Resources for Action: Accessing Articles and Toolkits

Worksite Health Sco	reCard						
CDC Worksite Health ScoreCard	CDC > CDC Worksite Health ScoreCard > Resources for Action						
Introduction	Resources for Action						
Guide to Using the ScoreCard	f 🗹 🕂	Format: Select one					
Working with the Online Health ScoreCard	The CDC Worksite Health ScoreCard is designed to be used with other CDC guidance documents, such as the CDC's Successful Business Strategies to Prevent Heart Disease and Stroke Toolkit. This toolkit	On this Page					
Registration and Submission Checklist	provides information, materials, tools, and resources that employers can use in developing comprehensive heart disease and stroke worksite programs and preventive services.	Organizational SupportsTobacco Control					
Glossary	For additional resources available to employers, review the NCCDPHP Workplace Health Promotion	Nutrition					
Resources for Action	Resources for Action Web site (www.cdc.gov/whp), which contains information, tools, guidelines, and resources to guide						
Related Links	employers on ways to establish or improve their workplace programs for most of the health topics covered in the CDC Worksite Health ScoreCard.	Weight Management Stress Management					
Workplace Health Promotion	Topic-specific resources are offered below. Organizational Supports_ The NCCDPHP Workplace Health Promotion Toolkit Planning/Workplace Governance Module	Depression High Blood Pressure and High					
National Healthy Worksite Program		Diabetes Signs and Symptoms of Heart Attack					
Work@Health Program		and Stroke					
NIOSH Total Worker Health	This site describes a number of organizational strategies that provide the infrastructure to ensure program objectives are achieved, employee health risks are appropriately managed, and the company's	 Emergency Response to Heart Attack and Stroke Occupational Safety and Health 					
Community Commons &	resources are used responsibly. The site includes information on leadership support, wellness council or committees. health improvement action plans, dedicated resources, communications, and data.	Vaccine-Preventable Diseases					
Partnership for Prevention &	CDC Healthier Worksite Initiative—Health Risk Appraisals (HRA)	Community resources					
LEAN Works!	This site provides practical guidance for the use of Health Risk Appraisals (HRA). The site describes what an HRA is; reasons why employers mig HRAs; and important employer considerations when implementing and using an HRA such as ethics, incentives, and method of follow-up with e						
Healthier Worksite Initiative	althier Worksite National Cancer Institute (NCI) Making Health Communications Programs Work						
Diabetes at Work &	This site offers a planning guide developed by the NCI with participation from the CDC on all aspects of effe	Contraction of health information.					



Have questions? Need assistance?

Contact us at <u>CDCWorksiteHSC@cdc.gov</u> or visit our website at <u>http://www.cdc.gov/hsc</u>



National Center for Chronic Disease Prevention and Health Promotion Division of Population Health