2024 NHSN Outpatient Procedure Component Surgical Site Infection Checklist

Outpatient Procedure Component Surgical Site Infection (OPC-SSI) Documentation Review Checklist

Definition of an NHSN Operative Procedure

An NHSN Operative Procedure is a procedure that

- is included in the NHSN <u>CPT</u> operative procedure category code mapping
 - And
- takes place during an operation where at least one incision (including laparoscopic approach) is made through the skin or mucous membrane, or reoperation via an incision that was left open during a prior operative procedure

And

• takes place in an operating room (OR), defined as a patient care area that met criteria for an operating room when it was constructed or renovated outlined by the Facilities Guidelines Institute's (FGI), American Institute of Architects' (AIA) or requirements of the State in which it operates. This may include an interventional radiology room or a cardiac catheterization lab.

PROCEDURE DETAILS:

Date of Procedure: _____ CPT Operative Procedure Code(s) Assigned:

NHSN Operative Procedure Category(ies) (BRST, HER, etc.):

| SSI EVENT DETAILS: | | | | | |
|--------------------|---------------|---------------|--------------------------|--|--|
| Criterion | Criterion Met | Date of Event | Procedure of Attribution | | |
| SIP-General | | - | - | | |
| SIS-General | | - | - | | |
| DIP-General | | - | - | | |
| DIS-General | | - | - | | |
| O/S-General | | - | - | | |
| SIP-BRST | | - | - | | |
| SIS-BRST | | - | - | | |
| DIP-BRST | | - | - | | |
| DIS-BRST | | - | - | | |
| O/S-BRST | | - | - | | |

Please refer to **Outpatient Procedure Component: Surgical Site Infection Protocol** for additional information.



OPC General - Surgical Site Infection (SSI)

Apply to all operative procedure categories except Breast Surgery (BRST).

Use Breast Surgery (BRST) - Surgical Site Infection Criteria for SSIs attributable to BRST.

| OPC General - Superficial incisional SSI (SIP, SIS) | | | |
|---|-------------------|------|--|
| Element | Element Met | Date | |
| Must meet the following criteria: | | | |
| Date of event for infection occurs within 30 days after any NHSN operative procedure (where day 1 = the procedure date) | | | |
| AND | | - | |
| Involves skin and subcutaneous tissue of the incision | | | |
| AND Patient has at least one of the following: | | - | |
| a. purulent drainage from the superficial incision. | | | |
| organisms identified from an aseptically-obtained specimen from the superficial incision or subcutaneous tissue by a culture or non-culture based microbiologic testing method, which is performed for purposes of clinical diagnosis or treatment (for example, not Active Surveillance Culture/Testing (ASC/AST)). | | | |
| c. a superficial incision that is deliberately opened by a surgeon, physician or physician designee AND | | | |
| Culture or non-culture based testing of the superficial incision or subcutaneous tissue is <u>not</u> performed AND | | | |
| Patient has <u>at least one</u> of the following signs or symptoms: Localized pain or tenderness Localized swelling Erythema Heat | | | |
| d. diagnosis of a superficial incisional SSI by a physician or physician designee. | | | |
| *The term physician for the purpose of application of the NHSN SSI criteria may be interpreted to mean a surgeon, infectious disease physician, emergency physician, other physician on the case, or physician's designee (nurse practitioner or physician's assistant). <u>Comments:</u> The two specific types of superficial incisional SSIs are: Superficial Incisional Primary (SIP) – a superficial incisional SSI that is identified in the primary incision in a patient that has had an operation with one or more incisions (for example, the knee incision for KPRO procedure) Superficial Incisional Secondary (SIS) – a superficial incisional SSI that is identified in the secondary incision in a patient that has had an operation with more than one incision (for example, abdominal incision site for VSHN) Note: Refer to SSI Event Reporting Instruction #5 within the Outpatient Procedure Component [SSI] Event Reporting Instructions for NHSN operative procedure categories with secondary incision sites available for SSI attribution | | | |
| <u>Reporting Instructions for OPC General - Superficial Incisional SSI:</u> The following do not qualify as criteria for meeting the NHSN definition of superficial incisional S Diagnosis/treatment of cellulitis (redness/warmth/swelling), by itself, does not meet super criterion 'd'. A stitch abscess alone (minimal inflammation and discharge confined to the points of suture in the super confined to the suture in the super confined t | rficial incisiona | | |

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A localized stab wound or pin site infection; depending on the depth, these infections might be considered either a skin (SKIN) or soft tissue (ST) infection.

Notes:

• For the purpose of NHSN surveillance, the term "incision" refers to the incision made for the primary surgical procedure and the term "stab wound" refers to an incision made at another site, generally to accommodate a drain.

For an NHSN operative procedure, a laparoscopic trocar site is considered a surgical incision and not a stab wound. If a surgeon uses a laparoscopic trocar site to place a drain at the end of a procedure this is considered a surgical incision. **Comments/Notes:**



OPC General - Surgical Site Infection (SSI)

Apply to all operative procedure categories except Breast Surgery (BRST). Use Breast Surgery (BRST) - Surgical Site Infection Criteria for SSIs attributable to BRST.

| OPC General | Door | incisional | | חוח) | (צום | |
|--------------------|--------|------------|-----|--------------|-------|---|
| OPC General | - Deep | | 331 | UIP, | , נוס | 1 |

| Element | | Date |
|---|---|------|
| Must meet the following criteria: | - | - |
| Date of event for infection occurs within 30 or 90 days after the NHSN operative procedure (where day $1 =$ the procedure date) according to the list in <u>Table 2</u> (see below) | | |
| AND | - | - |
| Involves deep soft tissues of the incision (for example, fascial and muscle layers) | | |
| AND Patient has at least one of the following: | | - |
| a. purulent drainage from the deep incision. | | |
| a deep incision that spontaneously dehisces, or is deliberately opened or aspirated by a surgeon, physician or physician designee AND | | |
| Organism is identified from the deep soft tissues of the incision by a culture or non- culture based microbiologic testing method which is performed for purposes of clinical diagnosis or treatment (for example, not Active Surveillance Culture/Testing (ASC/AST)) <u>or</u> culture or non-culture based microbiologic testing method is not performed. A culture or non-culture based test from the deep soft tissues of the incision that has a negative finding does not meet this criterion. AND Patient has <u>at least one</u> of the following signs or symptoms: • Fever (>38°C) | | |
| Localized pain or tenderness | | |
| an abscess or other evidence of infection involving the deep incision that is detected on gross anatomical or histopathologic exam, or imaging test. | | |
| *The term physician for the purpose of application of the NHSN SSI criteria may be interpreted to r infectious disease physician, emergency physician, other physician on the case, or physician's design practitioner or physician's assistant). | - | n, |
| <u>Comments:</u> The two specific types of deep incisional SSIs are: Deep Incisional Primary (DIP) – a deep incisional SSI that is identified in a primary incision in a patient that has had an operation with one or more incisions (for example, the hip incision for an HPRO procedure) Deep Incisional Secondary (DIS) – a deep incisional SSI that is identified in the secondary incision in a patient that has had an operation with more than one incision (for example, abdominal incision for VSHN) Note: Refer to SSI Event Reporting Instruction #5 within the Outpatient Procedure Component [SSI] Event Reporting Instruction #5 with secondary incision sites available for SSI attribution | | |
| Comments/Notes: | | |



OPC General - Surgical Site Infection (SSI)

Apply to all operative procedure categories except Breast Surgery (BRST). Use Breast Surgery (BRST) - Surgical Site Infection Criteria for SSIs attributable to BRST.

| OPC General - Organ/Space SSI (O/S) | | |
|---|---|------|
| Element | | Date |
| Must meet the following criteria: | | |
| Date of event for infection occurs within 30 or 90 days after the NHSN operative procedure (where day $1 =$ the procedure date) according to the list in <u>Table 2</u> (see below) | | |
| AND | | |
| involves any part of the body deeper than the fascial/muscle layers that is opened or manipulated during the operative procedure | | |
| AND Patient has at least <u>one</u> of the following: | - | - |
| purulent drainage from a drain that is placed into the organ/space (for example, closed suction drainage system, open drain, T-tube drain, and CT-guided drainage). | | |
| organisms are identified from an aseptically-obtained fluid or tissue in the organ/space by a culture or non-culture based microbiologic testing method, which is performed for purposes of clinical diagnosis or treatment (for example, not Active Surveillance Culture/Testing (ASC/AST)). | | |
| c. an abscess or other evidence of infection involving the organ/space detected on | | |
| gross anatomical exam <u>or</u> | | |
| histopathologic exam <u>or</u> | | |
| imaging test evidence definitive or equivocal for infection | | |

NOTE:

Meeting additional infection criteria found in Chapter 17 of the CDC/NHSN Surveillance Definitions for Specific Types of Infections in the Patient Safety Manual is NOT required when reporting OPC General – Organ/Space SSIs.



Breast Surgery (BRST) Surgical Site Infection Criteria

Apply to all BRST - Breast Surgery performed in Ambulatory Surgery Centers.

| OPC BRST - Superficial incisional SSI (SIP, SIS) | | | |
|--|---|----------------|--|
| Element | Element Met | Date | |
| Must meet the following criteria: | | | |
| Date of event for infection occurs within 30 days after a BRST; where day 1 = the procedure date | | | |
| AND | | - | |
| Involves either the skin, subcutaneous tissue (for example, fatty tissue) or breast parenchyma (for example, milk ducts and glands that produce milk) at the incision | | | |
| AND Patient has at least one of the following: | | - | |
| a. purulent drainage from the superficial incision. | | | |
| organisms identified from an aseptically-obtained specimen from the superficial incision or subcutaneous tissue by a culture or non-culture based microbiologic testing method, which is performed for purposes of clinical diagnosis or treatment (for example, not Active Surveillance Culture/Testing (ASC/AST)). | | | |
| c. superficial incision that is deliberately opened by a surgeon, physician or physician designee AND Culture or non-culture based testing of the superficial incision or subcutaneous tissue is not performed | | | |
| AND | | | |
| Patient has <u>at least one</u> of the following signs or symptoms: | | | |
| Localized pain or tenderness | | | |
| Localized swelling | | | |
| Redness (erythema) | | | |
| • Heat | | | |
| d. diagnosis of a superficial incisional SSI by a physician or physician designee. | | | |
| *The term physician for the purpose of application of the NHSN SSI criteria may be interpreted to r infectious disease physician, emergency physician, other physician on the case, or physician's design practitioner or physician's assistant). | - | n, | |
| Comments: The two specific types of superficial incisional SSIs are: Superficial Incisional Primary (SIP) – a superficial incisional SSI that is identified in the prima patient that has had an operation with one or more incisions (for example, the breast incis procedure) Superficial Incisional Secondary (SIS) – a superficial incisional SSI that is identified in the secondary that has had an operation with more than one incision (for example, Transverse Repatient that has had an operation for BRST) Note: Refer to SSI Event Reporting Instruction #5 within the Outpatient Procedure Component [SSI Instructions for NHSN operative procedure categories with secondary incision sites available for SSI Instructions for NHSN operative procedure categories with secondary incision sites available for SSI Instructions for NHSN operative procedure categories with secondary incision sites available for SSI Instructions for NHSN operative procedure categories with secondary incision sites available for SSI Instruction sites available for SSI Instruction sites available for SSI Instruction SI Instructin SI Instruction SI Instruction S | ion for BRST condary incisic ectus Abdomir] Event Repor | on in a nis | |

<u>Reporting Instructions for OPC BRST - Superficial Incisional SSI:</u> The following do not qualify as criteria for meeting the NHSN definition of superficial incisional SSI:





- Diagnosis/treatment of cellulitis (redness/warmth/swelling), by itself, does not meet superficial incisional SSI criterion 'd'.
- A stitch abscess alone (minimal inflammation and discharge confined to the points of suture penetration).

A localized stab wound or pin site infection; depending on the depth, these infections might be considered either a skin (SKIN) or soft tissue (ST) infection.



Breast Surgery (BRST) Surgical Site Infection Criteria

| OPC BRST - Deep incisional SSI (DIP, DIS) | | | |
|--|--------------------------|-----------|--|
| Element | Element Met | Date | |
| Must meet the following criteria: | - | - | |
| Date of event for infection occurs within 90 days after a BRST; where day 1 = the procedure date | | | |
| AND | - | - | |
| Involves deep soft tissues of the incision (for example, fascial and muscle layers) | | | |
| AND Patient has at least one of the following: | - | - | |
| a. purulent drainage from the deep incision. | | | |
| a deep incision that spontaneously dehisces, or is deliberately opened or aspirated by a surgeon, physician or physician designee | | | |
| AND | | | |
| Organism is identified from the deep soft tissues of the incision by a culture or non- culture based microbiologic testing method which is performed for purposes of clinical diagnosis or treatment (for example, not Active Surveillance Culture/Testing (ASC/AST)) <u>or</u> culture or non-culture based microbiologic testing method is not performed. A culture or non-culture based test from the deep soft tissues of the incision that has a negative finding does not meet this criterion. | | | |
| AND | | | |
| Patient has <u>at least one</u> of the following signs or symptoms: Fever (>38°C) | | | |
| Localized pain or tenderness | | | |
| an abscess or other evidence of infection involving the deep incision that is detected on gross anatomical or histopathologic exam. | | | |
| *The term physician for the purpose of application of the NHSN SSI criteria may be interpreted to mean a surgeon, infectious disease physician, emergency physician, other physician on the case, or physician's designee (nurse practitioner or physician's assistant). | | | |
| Comments: | | | |
| The two specific types of deep incisional SSIs are: Deep Incisional Primary (DIP) – a deep incisional SSI that is identified in a primary incision i an operation with one or more incisions (for example, the breast incision for BRST procedu 2. Deep Incisional Secondary (DIS) – a deep incisional SSI that is identified in the secondary ir has had an operation with more than one incision (for example, Transverse Rectus Abdom (TRAM) flap incision for BRST) | ure) ncision in a pat | ient that | |
| Note: Refer to SSI Event Reporting Instruction #5 within <u>the Outpatient Procedure Component [SSI] Event Reporting</u> <u>Instructions</u> for NHSN operative procedure categories with secondary incision sites available for SSI attribution | | | |



| Breast Surgery (BRST) Surgical Site Infection Criteria Apply to all BRST - Breast Surgery performed in Ambulatory Surgery Centers. Use General OPC-SSI criteria for all operative procedures except breast surgery (BRST). | | |
|---|----------------|------|
| OPC BRST - Organ/Space SSI (O/S) | | |
| Element | Element Met | Date |
| Must meet the following criteria: | - | - |
| Date of event for infection occurs within 90 days after a BRST; where day 1 = the procedure date | e 🗆 | |
| AND | - | - |
| involves any part of the body deeper than the fascial/muscle layers (subpectoral) that is opened or manipulated during the operative procedure | | |
| AND Patient has at least one of the following: | - | - |
| a. purulent drainage from a drain that is placed into the organ/space (for example, closed suction drainage system, open drain, T-tube drain, and CT-guided drainage). | | |
| organisms identified from affected breast tissue or fluid obtained by invasive procedure by a culture or non-culture based microbiologic testing method, which is performed for purposes of clinical diagnosis or treatment (for example, not Active Surveillance Culture/Testing (ASC/AST)). | | |
| c. breast abscess or other evidence of infection on gross anatomical or histopathologic exam, or imaging test consistent with breast infection. | | |
| NOTES: | | |

- Breast surgeries may involve a secondary operative incision. Specifically, procedures that include flaps. The flap site is the secondary operative incision. Secondary sites have a 30-day surveillance period. If the secondary site meets criteria for an SSI, it is reported as either a superficial incisional SSI at the secondary site or deep incisional infection at the incisional site.
- Accessing a breast expander after a breast surgery is considered an invasive procedure and any subsequent infection is <u>not</u> deemed an SSI attributable to the breast surgery.

Meeting additional infection criteria found in Chapter 17, CDC/NHSN Surveillance Definitions for Specific Types of Infections is NOT required when reporting OPC BRST - Organ/Space SSIs.



Table 2. Surveillance Periods for SSIs Following Selected NHSN Operative Procedure Categories. Day 1 = the date of the procedure.

| 30-day Surveillance | | | | |
|---------------------|------------------------------------|----------------|------------------------------------|--|
| Category | Operative Procedure | Category | Operative Procedure | |
| AMP | Limb amputation | NECK | Neck surgery | |
| APPY | Appendix surgery | NEPH | Kidney surgery | |
| AVSD | Shunt for dialysis | OVRY | Ovarian surgery | |
| BILI | Bile duct, liver or pancreatic | PRST | Prostate surgery | |
| | surgery | | | |
| CEA | Carotid endarterectomy | REC | Rectal surgery | |
| CHOL | Gallbladder surgery | SB | Small bowel surgery | |
| COLO | Colon surgery | SPLE | Spleen surgery | |
| GAST | Gastric surgery | THOR | Thoracic surgery | |
| HYST | Abdominal hysterectomy | THYR | Thyroid and/or parathyroid surgery | |
| LAM | Laminectomy | VHYS | Vaginal hysterectomy | |
| - | - | XLAP | Exploratory Laparotomy | |
| | 90-da | y Surveillance | | |
| Category | Category Operative Procedure | | | |
| BRST | Breast surgery | | | |
| FUSN | Spinal fusion | | | |
| FX | Open reduction of fracture | | | |
| HER | Herniorrhaphy | | | |
| HPRO | Hip prosthesis | | | |
| KPRO | Knee prosthesis | | | |
| PACE | Pacemaker surgery | | | |
| PVBY | Peripheral vascular bypass surgery | | | |
| VSHN | Ventricular shunt | | | |

NOTES:

- Superficial incisional SSIs are only followed for a 30-day period for all procedure types.
- Secondary incisional SSIs are only followed for a 30-day period regardless of the surveillance period for the primary site.