

## Hemovigilance Module Transfusion Transmitted Infection (TTI) Investigation Form

\*Required fields

\*Facility ID#: \_\_\_\_\_ \*Reporter Name: \_\_\_\_\_ NHSN Adverse Reaction #: \_\_\_\_\_ \*Medical Record #: \_\_\_\_\_

### Recipient Information

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_

\*Patient ID: \_\_\_\_\_ \*Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ \*State of Residence: \_\_\_\_\_

\*Sex: ☐ M ☐ F ☐ Missing

Ethnicity: ☐ Hispanic or Latino ☐ Not Hispanic or Not Latino ☐ Unknown ☐ Declined to Respond

Race (check all that apply): ☐ American Indian/Alaska Native ☐ Asian ☐ Black or African American  
☐ Middle Eastern/North African ☐ Native Hawaiian/Other Pacific Islander  
☐ White ☐ Unknown ☐ Declined to Respond

\*Blood Group: ☐ A- ☐ A+ ☐ B- ☐ B+ ☐ AB- ☐ AB+ ☐ O- ☐ O+  
☐ Indeterminate ABO / Rh + ☐ Indeterminate ABO / Rh - ☐ Indeterminate ABO/Indeterminate Rh  
☐ Group A/ Indeterminate Rh ☐ Group B/ Indeterminate Rh ☐ Group O/ Indeterminate Rh  
☐ Group AB/ Indeterminate Rh ☐ Blood Group Not Tested

### Recipient Medical History

\*Did the recipient have any of the following comorbid conditions present at the time of transfusion?

Sickle cell disease ☐ Yes ☐ No ☐ Unknown  
Thalassemia ☐ Yes ☐ No ☐ Unknown

### Recipient Adverse Reaction Details

\*Date reaction occurred (Onset Date): \_\_\_\_/\_\_\_\_/\_\_\_\_ ☐ Unknown Time reaction occurred: \_\_\_\_:\_\_\_\_ ☐ Unknown

\*Did the transfusion occur at your facility? ☐ Yes ☐ No

\*If no, facility name: \_\_\_\_\_ \*If no, facility address: \_\_\_\_\_

Facility location where patient was transfused: [CDC Location Dropdown]

Is this reaction associated with an incident? ☐ Yes ☐ No

If Yes, Incident Type: [Multiselect Incident Code Dropdown]

\* Was this reaction reported following a massive transfusion protocol? ☐ Yes ☐ No ☐ Unknown

Assurance of Confidentiality: The voluntarily provided information obtained in this surveillance system that would permit identification of any individual or institution is collected with a guarantee that it will be held in strict confidence, will be used only for the purposes stated, and will not otherwise be disclosed or released without the consent of the individual, or the institution in accordance with Sections 304, 306 and 308(d) of the Public Health Service Act (42 USC 242b, 242k, and 242m(d)).

Public reporting burden of this collection of information is estimated to average 60 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering, and maintaining the data needed, and completing and reviewing the collection of information. An agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless it displays a currently valid OMB control number. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to CDC, Reports Clearance Officer, 1600 Clifton Rd., MS H21-8, Atlanta, GA 30333, ATTN: PRA (0920-0666).

### Recipient Laboratory Testing

**\*Was a test to detect a specific pathogen performed on a recipient clinical sample that was collected pre-transfusion?**

☐ Yes ☐ No ☐ Pending ☐ Unknown

**\*If Yes, positive or reactive results?** ☐ Yes ☐ No ☐ Pending Results **\*Collection Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**\*Org1** \_\_\_\_\_ **Org2** \_\_\_\_\_ **Org3** \_\_\_\_\_

**\*Was a test to detect a specific pathogen performed on the recipient post-transfusion?** ☐ Yes ☐ No

☐ Pending ☐ Unknown

**\*If Yes, positive or reactive results?** ☐ Yes ☐ No ☐ Pending Results **\*Collection Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**\*Org1** \_\_\_\_\_ **Org2** \_\_\_\_\_ **Org3** \_\_\_\_\_

### Recipient Clinical Presentation<sup>1</sup>

Signs and symptoms (check all that apply): ☐ Asymptomatic

- |                   |   |   |  |
|-------------------|---|---|--|
| Generalized:      | <input type="checkbox"/> Fever                                | <input type="checkbox"/> Headache           | <input type="checkbox"/> Malaise (Fatigue)             |
|                   | <input type="checkbox"/> Chills/rigor                         | <input type="checkbox"/> Jaundice           | <input type="checkbox"/> Night sweats                  |
|                   | <input type="checkbox"/> Conjunctivitis                       | <input type="checkbox"/> Weakness           |  |
| Cardiovascular:   | <input type="checkbox"/> Shock                                | <input type="checkbox"/> Bradycardia        | <input type="checkbox"/> Tachycardia                   |
|                   | <input type="checkbox"/> Hypertension                         | <input type="checkbox"/> Hypotension        |  |
| Cutaneous:        | <input type="checkbox"/> Rash                                 | <input type="checkbox"/> Pruritus (itching) | <input type="checkbox"/> Urticaria (hives)             |
| Pain:             | <input type="checkbox"/> Body aches                           | <input type="checkbox"/> Retro-orbital pain | <input type="checkbox"/> Myalgia (Muscle pain)         |
|                   | <input type="checkbox"/> Abdominal Pain                       | <input type="checkbox"/> Joint swelling     | <input type="checkbox"/> Arthralgia (Joint pain)       |
|                   | <input type="checkbox"/> Back pain                            | <input type="checkbox"/> Oozing at IV site  |  |
| Gastrointestinal: | <input type="checkbox"/> Nausea/vomiting                      | <input type="checkbox"/> Diarrhea           | <input type="checkbox"/> Dark urine                    |
| Renal:            | <input type="checkbox"/> Renal failure                        | <input type="checkbox"/> Hematuria          | <input type="checkbox"/> Hemoglobinuria                |
|                   | <input type="checkbox"/> Flank pain                           | <input type="checkbox"/> Oliguria/anuria    |  |
| Respiratory:      | <input type="checkbox"/> Bilateral Infiltrates on chest x-ray | <input type="checkbox"/> Pneumonia          | <input type="checkbox"/> Dyspnea (Shortness of breath) |
|                   | <input type="checkbox"/> Pulmonary edema                      | <input type="checkbox"/> Rales              | <input type="checkbox"/> Hypoxemia                     |
|                   | <input type="checkbox"/> Tachypnea                            |   |  |
| Neurological:     | <input type="checkbox"/> Neurologic focal signs               | <input type="checkbox"/> Encephalitis       | <input type="checkbox"/> Meningitis                    |
|                   | <input type="checkbox"/> Guillain-Barré syndrome              | <input type="checkbox"/> Seizures           |  |
| Hematological:    | <input type="checkbox"/> Sepsis                               | <input type="checkbox"/> Hemoglobinemia     | <input type="checkbox"/> Anemia                        |
|                   | <input type="checkbox"/> Thrombocytopenia                     | <input type="checkbox"/> Leukopenia         |  |

☐ Other: (specify) \_\_\_\_\_

<sup>1</sup>Please refer to the NHSN Biovigilance Component Hemovigilance Module Surveillance Protocol glossary for clinical definitions.

### Recipient Treatment

Did the patient receive treatment for the transfusion reaction? ☐ Yes ☐ No ☐ Unknown

If yes, select treatment(s):

☐ Medication (Select the type of medication)

☐ Antipyretics ☐ Antihistamines ☐ Epinephrine ☐ Other Inotropes ☐ Vasopressors ☐ Bronchodilator

- ☐ Diuretics    ☐ Intravenous steroids    ☐ Oral steroids    ☐ Antibiotics    ☐ Aspirin  
☐ Other: (specify) \_\_\_\_\_  
☐ Volume resuscitation  
     ☐ Intravenous colloids    ☐ Intravenous crystalloids  
☐ Respiratory support (Select the type of support)  
     ☐ Intubation and mechanical ventilation    ☐ ECMO    ☐ Oxygen    ☐ Noninvasive positive pressure ventilation  
     ☐ Non-Rebreather Mask    ☐ Nasal Cannula    ☐ Increased oxygen concentration  
☐ Renal replacement therapy (Select the type of therapy)  
     ☐ Hemodialysis    ☐ Peritoneal dialysis    ☐ Continuous Veno-Venous Hemofiltration  
☐ Phlebotomy (to decrease blood volume)  
☐ Other: (specify) \_\_\_\_\_

### Recipient Outcome

- \*Outcome:** ☐ Death    ☐ Intensive care unit (ICU)  
☐ Hospitalization directly attributable to adverse reaction, including prolonged hospitalization  
☐ Life-threatening reaction    ☐ Disability and/or incapacitation    ☐ Symptomatic treatment

**\*If Death, Date of Death:** \_\_\_\_/\_\_\_\_/\_\_\_\_    **\*If Death, Cause of death:** [ICD-10 code dropdown]

**\*If recipient died, relationship of transfusion to death:**

- ☐ Definite    ☐ Probable    ☐ Possible    ☐ Doubtful    ☐ Ruled Out    ☐ Not Determined

### Recipient Epidemiologic Risk Assessment

- Temporally associated unexplained clinical illness consistent with infection? ☐ Yes    ☐ No    ☐ Unknown  
 Evidence of the pathogen in an additional recipient of a component from the same donation? ☐ Yes    ☐ No    ☐ Unknown  
 Related Recipient Report IDs: \_\_\_\_\_  
 Animal exposure in the 30 days prior to symptom onset? ☐ Yes    ☐ No    ☐ Unknown  
 Mosquito exposure in the 30 days prior to symptom onset? ☐ Yes    ☐ No    ☐ Unknown  
 Tick exposure in the 30 days prior to symptom onset? ☐ Yes    ☐ No    ☐ Unknown  
 Exposure to individual exhibiting similar symptoms prior to symptom onset? ☐ Yes    ☐ No    ☐ Unknown  
 International travel in the 30 days before symptom onset? ☐ Yes    ☐ No    ☐ Unknown  
     Country \_\_\_\_\_ Arrival Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Departure Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
     Country \_\_\_\_\_ Arrival Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Departure Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Domestic travel (outside of state of residence) in the 30 days before symptom onset? ☐ Yes    ☐ No    ☐ Unknown  
     State \_\_\_\_\_ Arrival Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Departure Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
     State \_\_\_\_\_ Arrival Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Departure Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Recipient has lived outside the U.S.? ☐ Yes    ☐ No    ☐ Unknown  
     Country \_\_\_\_\_ Arrival Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Departure Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
     Country \_\_\_\_\_ Arrival Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Departure Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Recipient traveled outside the U.S. in the last two years? ☐ Yes    ☐ No    ☐ Unknown  
     Country \_\_\_\_\_ Arrival Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Departure Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
     Country \_\_\_\_\_ Arrival Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Departure Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Transfused Component Details (recipient) <sup>2</sup> (report all transfused components within 30 days of symptom onset)									
*Transfusion Start and End Date/Time	*ISBT-128 Component code	Amount transfused at reaction onset	*Donation Identification Number (DIN)	*Unit expiration Date/Time <sup>3</sup>	*Unit Blood group	*Implicated Unit?	Unit tested?	Pathogen Detected?	Pathogen
____/____/____ ____:____ ____/____/____ ____:____	_____ _____ _____	<input type="checkbox"/> Entire unit <input type="checkbox"/> Partial unit _____mL	W _____ ____ _____ ____	____/____/____ ____:____	<input type="checkbox"/> A- <input type="checkbox"/> A+ <input type="checkbox"/> B- <input type="checkbox"/> B+ <input type="checkbox"/> AB- <input type="checkbox"/> AB+ <input type="checkbox"/> O- <input type="checkbox"/> O+ <input type="checkbox"/> N/A	Y/N/U	Y/N/U	Y/N/U	Org1: ____ Org2: ____ Org3: ____
____/____/____ ____:____ ____/____/____ ____:____	_____ _____ _____	<input type="checkbox"/> Entire unit <input type="checkbox"/> Partial unit _____mL	W _____ ____ _____ ____	____/____/____ ____:____	<input type="checkbox"/> A- <input type="checkbox"/> A+ <input type="checkbox"/> B- <input type="checkbox"/> B+ <input type="checkbox"/> AB- <input type="checkbox"/> AB+ <input type="checkbox"/> O- <input type="checkbox"/> O+ <input type="checkbox"/> N/A	Y/N/U	Y/N/U	Y/N/U	Org1: ____ Org2: ____ Org3: ____
____/____/____ ____:____ ____/____/____ ____:____	_____ _____ _____	<input type="checkbox"/> Entire unit <input type="checkbox"/> Partial unit _____mL	W _____ ____ _____ ____	____/____/____ ____:____	<input type="checkbox"/> A- <input type="checkbox"/> A+ <input type="checkbox"/> B- <input type="checkbox"/> B+ <input type="checkbox"/> AB- <input type="checkbox"/> AB+ <input type="checkbox"/> O- <input type="checkbox"/> O+ <input type="checkbox"/> N/A	Y/N/U	Y/N/U	Y/N/U	Org1: ____ Org2: ____ Org3: ____
____/____/____ ____:____ ____/____/____ ____:____	_____ _____ _____	<input type="checkbox"/> Entire unit <input type="checkbox"/> Partial unit _____mL	W _____ ____ _____ ____	____/____/____ ____:____	<input type="checkbox"/> A- <input type="checkbox"/> A+ <input type="checkbox"/> B- <input type="checkbox"/> B+ <input type="checkbox"/> AB- <input type="checkbox"/> AB+ <input type="checkbox"/> O- <input type="checkbox"/> O+ <input type="checkbox"/> N/A	Y/N/U	Y/N/U	Y/N/U	Org1: ____ Org2: ____ Org3: ____

<sup>2</sup>NHSN Hemovigilance module will generate Blood Collection Organization from the DIN. Module will generate pathogen reduction technology status based on ISBT-128 code.

<sup>3</sup>Enter the expiration date/time of the unit(s) based on unit label.

### Blood Product/Donor Investigation

**\*Was a test to detect a specific pathogen performed on the donor pre-donation?**

☐ Yes ☐ No ☐ Pending ☐ Unknown

**\*If Yes, positive or reactive results?** ☐ Yes ☐ No ☐ Pending Results **\*Collection Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**\*Org1** \_\_\_\_\_ **Org2** \_\_\_\_\_ **Org3** \_\_\_\_\_

**\*Was a test to detect a specific pathogen performed on the donor post-donation?**

☐ Yes ☐ No ☐ Pending ☐ Unknown

**\*If Yes, positive or reactive results?** ☐ Yes ☐ No ☐ Pending Results **\*Collection Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**\*Org1** \_\_\_\_\_ **Org2** \_\_\_\_\_ **Org3** \_\_\_\_\_

### Investigation Findings

**Adverse Reaction:** Transfusion Transmitted Infection

Please refer to the NHSN Hemovigilance Module Protocol for CDC-defined transfusion-associated adverse reactions case definition, severity, and imputability classifications.

**\*Case Definition**

Please select the appropriate Case Definition classification for the adverse reaction:

- ☐ Definitive: Laboratory evidence of a pathogen in the transfusion recipient.
- ☐ Possible: Temporally associated unexplained clinical illness consistent with infection, but no pathogen is detected in the recipient. Other, more specific adverse reactions are ruled out. Note: Possible cases cannot meet the definite or probable imputability criteria.

NOTE: Possible cases cannot meet the definite or probable imputability criteria below.

**\*Severity**

Please select the appropriate Severity classification for the adverse reaction:

- ☐ Non-severe: Medical intervention (e.g. symptomatic treatment) is required but lack of such would not result in permanent damage or impairment of a bodily function.
- ☐ Severe: Inpatient hospitalization or prolongation of hospitalization is directly attributable to the adverse reaction, persistent or significant disability or incapacity of the patient occurs as a result of the reaction, or a medical or surgical intervention is necessary to preclude permanent damage or impairment of a body function.
- ☐ Life-threatening: Major intervention required following the transfusion (e.g. vasopressors, intubation, transfer to intensive care) to prevent death.
- ☐ Death: The recipient died as a result of the adverse transfusion reaction.

☐ Not Determined: The severity of the adverse reaction is unknown or not stated.

**\*Imputability**

Please select the appropriate Imputability classification for the adverse reaction:

☐ Definite:

ONE or more of the following:

- ☐ Evidence of the pathogen in the transfused component
- ☐ Evidence of the pathogen in the donor at the time of donation
- ☐ Evidence of the pathogen in an additional component from the same donation
- ☐ Evidence of the pathogen in an additional recipient of a component from the same donation

AND

- ☐ No other potential exposures to the pathogen could be identified in the recipient.

AND EITHER

- ☐ Evidence that the recipient was not infected with the pathogen prior to transfusion

OR

- ☐ Evidence that the identified pathogen strains are related by molecular or extended phenotypic comparison testing with statistical confidence ( $p < 0.05$ ).

☐ Probable:

ONE or more of the following:

- ☐ Evidence of the pathogen in the transfused component
- ☐ Evidence of the pathogen in the donor at the time of donation
- ☐ Evidence of the pathogen in an additional component from the same donation
- ☐ Evidence of the pathogen in an additional recipient of a component from the same donation.

AND EITHER:

- ☐ Evidence that the recipient was not infected with this pathogen prior to transfusion

OR

- ☐ No other potential exposures to the pathogen could be identified in the recipient.

☐ Possible: Case fails to meet definite, probable, doubtful, or ruled out imputability criteria.

☐ Doubtful:

- ☐ Laboratory evidence that the recipient was infected with this pathogen prior to transfusion

OR

- ☐ Evidence is clearly in favor of a cause other than transfusion, but transfusion cannot be excluded.

☐ Ruled Out:

ALL of the following (where applicable):

- ☐ Evidence that the transfused component was negative for this pathogen at the time of transfusion
- ☐ Evidence that the donor was negative for this pathogen at the time of donation
- ☐ Evidence that additional components from the same donation were negative for this pathogen

OR

☐ There is conclusive evidence beyond reasonable doubt of a cause other than the transfusion.

☐ Not Determined: The relationship between the adverse reaction and the transfusion is unknown or not stated.

#### Facility/Health Department Investigation Notes

**\*Facility/Health Department Investigation Status:** ☐ Ongoing ☐ Complete<sup>4</sup>

<sup>4</sup>If missing required fields please include reason in Facility/Health Department Investigation Notes.

#### CDC Investigation (to be completed by CDC staff)

CDC Investigator ID: \_\_\_\_\_

TTI Rapid Alert Report ID: \_\_\_\_\_

Was FDA notified (required, if recipient died)? ☐ Yes (Date: \_\_/\_\_/\_\_) ☐ No

Was the blood supplier notified of this adverse reaction? ☐ Yes (Date: \_\_/\_\_/\_\_) ☐ No ☐ Not applicable

Was a traceback conducted? ☐ Yes (Date: \_\_/\_\_/\_\_) ☐ No

CDC SME Group notified? ☐ Yes (Date: \_\_/\_\_/\_\_) CDC SME Case ID: \_\_\_\_\_ ☐ No ☐ Not applicable

State health department notified? ☐ Yes (Date: \_\_/\_\_/\_\_) ☐ No ☐ Not applicable

Report status: ☐ Open ☐ Closed<sup>5</sup>

<sup>5</sup>Report will be locked. Requests for reports to be unlocked should be sent to [nhsn@cdc.gov](mailto:nhsn@cdc.gov) with "Hemovigilance" in subject line.

#### CDC Investigation Notes (to be completed by CDC staff)