

PERFORMANCE PROGRESS and MONITORING REPORT
Program/Project Management

OMB Approval Number: 0920-1132
 Expiration Date: 2/28/2023

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| Page | Of Pages |
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|---|---|----------|---|
| 1. Federal Agency and Organization Element to Which Report is Submitted | 2. Federal Grant or Other Identifying Number Assigned by Federal Agency | 3a. DUNS | 4. Reporting Period End Date <i>(Month, Day, Year)</i> |
| | | 3b. EIN | |

F-1. Program/Project Management

| | Question | Yes / No/ Not Applicable? | Explanation, if necessary |
|-------|--|------------------------------|---------------------------|
| F-1a. | Do you collect credible performance information, including information from key program partners or sub- awardees, and use it to manage the program/project and improve performance? | | |
| F-1b. | Are the award funds obligated in a timely manner and for intended purposes? | | |
| F-1c. | Do you link your budgets to program/project activities and make adjustments to achieve cost-efficiencies? | | |
| F-1d. | Do you collaborate and coordinate effectively with related programs/projects (if applicable)? | | |
| F-1e. | Have you identified any management deficiencies? If so, provide explanation of deficiencies identified. | | |

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| F-1f. | Did you achieve all your performance targets? | | |
| F-1g. | Are you on target to achieve your long-term performance goals? | | |
| F-2. Sub-Award Management <i>(applicable if sub-grants or sub-contracts are awarded)</i> | | | |
| F-2a. | Are the award partners (including sub-awardees and contractors) held accountable for cost, schedule, and performance results (If applicable)? | | |
| F-2b. | Are sub-awards and contracts awarded based on a clear competitive process that includes a qualified assessment of merit? | | |

Note:

- Agencies will specify if this page is required

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Line Item Instructions for Attachment F, Program/Project Management

| Item | Data Elements | Instructions |
|--|---|--|
| 1 | Awarding Federal agency and Organizational Element to Which Report is Submitted | Enter the name of the awarding Federal agency and organizational element identified in the award document or otherwise instructed by the agency. The organizational element is a sub-agency within an awarding Federal agency. |
| 2 | Federal Grant or Other Identifying Number Assigned by the awarding Federal agency | Enter the grant/award number contained in the award document. |
| 3a | DUNS Number | Enter the recipient organization's Data Universal Numbering System (DUNS) number or Central Contract Registry extended DUNS number. |
| 3b | EIN | Enter the recipient organization's Employer Identification Number (EIN) provided by the Internal Revenue Service. |
| 4 | Reporting Period End Date | Enter the ending date of the reporting period. For quarterly, semi-annual, and annual reports, the following calendar quarter reporting period end dates shall be used: 3/31; 6/30; 9/30 and or 12/31. For final PPMRs, the reporting period end date shall be the end date of the project/grant period. The frequency of required reporting is usually established in the award document. |
| F-1. Program/Project Management | | |
| Questions | | |
| F-1a | Do you collect credible performance information, including information from key program partners or sub-awardees, and use it to manage the program/project and improve performance? | Credible performance information is information that is collected through a systematic process with quality controls to confirm its validity. <u>Explanation Section</u> -- Please describe how you use credible information to adjust program priorities, allocate resources, or take other appropriate management actions. You may also include a description of your management systems, and examples of recent management actions based on performance information or steps taken to enact necessary improvements. |
| F-1b | Are the award funds obligated in a timely manner and for intended purposes? | A yes answer would require that funds are obligated consistently with the overall project/award plan, and in a timely manner. <u>Explanation Section</u> --Please describe your schedule and if applicable, your partners' schedules for obligations that correspond to the resource needs of the program/project plan. Please also describe procedures for reporting actual expenditures. |

Line Item Instructions for Attachment F, Program/Project Management (cont.)

| Program/Project Management (cont.) | | |
|------------------------------------|---|--|
| Questions | | |
| F-1c | Do you link your budgets to program/project activities and make adjustments to achieve cost-efficiencies? | <p>A yes answer would require that you have procedures to measure and achieve effectiveness and cost efficiencies in your program/project, such as per-unit cost of outputs and outcomes, timing targets, and other.</p> <p>Explanation Section--If the answer is yes, please describe what efficiencies are achieved. If the answer is no, explain and provide a plan to put in place or improve cost effectiveness and efficiency. Indicate N/A if this does not apply.</p> |
| F-1d | Do you collaborate and coordinate effectively with related programs/projects (if applicable)? | <p>A yes answer would require that you collaborate, to the extent appropriate or possible, with related State, local and private programs.</p> <p>Explanation Section--Describe collaborations leading to meaningful actions in management and resource allocation. This can include planning documents, performance goals, or information and referral systems. Indicate N/A if this does not apply.</p> |
| F-1e | Have you identified any management deficiencies? If so, provide explanation of deficiencies identified. | <p>Deficiencies include but are not limited to, financial management or other identified deficiencies, such as, known internal control weaknesses concerning data quality. A yes answer would require that deficiencies have been identified.</p> <p>Explanation Section--Include a description of how they were corrected and describe the steps taken to ensure the accuracy, reliability, and completeness of the data. Indicate N/A if this does not apply. Definition of Deficiencies will be derived for the OIG Yellow Book.</p> |
| F-1f | Did you achieve all your performance targets? | <p>A yes answer would require that: (1) an assessment of whether the recipient has compared expected accomplishments with performance targets established for the reporting period; and (2) if partner performance is critical to the program/project achieving its overall targets, and whether the recipient's partners are meeting their performance targets. The project/award goals are specified in the work plan approved by the awarding Federal agency.</p> <p>Explanation Section-- If any performance targets are not met, explain and discuss any adjustments that will be made to achieve the performance targets in the future. If additional clarification of the Performance Measures Section is needed, you may provide additional comments here. Indicate N/A if this does not apply.</p> |

