10. Epi Map: Visual Representation of Data by Location

Introduction

The Map feature in Epi Info™ 7 is a versatile tool that displays geographic data on a map. Epi Map has the ability to display multiple views from the same dataset. Datasets can be filtered or shown over a series of time using features in the Epi Map tool. Users can tailor these features to create a customized map containing public health data.

Information displayed in the main map window appears in the form of layers. Data layers add information in the form of case cluster maps, choropleth maps, or dot density maps. Reference layers add geographical boundaries and markers from shapefiles, a map server, or KML (Keyhole Markup Language) files. The use of reference layers allows Epi Map to uniquely identify and designate display settings from both internal and external data sources. Users may modify or filter map data using data layers, the tool for which is located at the bottom of the main Epi Map window.

Basic Tools

To open Epi Map, click Create Maps from the Epi Info™ 7 main menu, or select Map from the main page toolbar at the top of the Enter Data component main screen. This section of the user guide provides instructions on how to use Epi Map when it is accessed directly from the main menu. Accessing Epi Map from the Enter Data toolbar enables additional interactivity between the project data and the mapping tool. For additional information regarding the Epi Map tool’s functionality from the Enter Data tool, refer to the Enter Data section of this User Guide.
Figure 10.1: Epi Info™ main menu, highlighting Create Maps menu option

Figure 10.2: Epi Map main window workspace
View Settings

The default setting in the main window is satellite view (shown in Figure 10.1). The satellite view displays national boundaries, major roadways and geographic markings, as well as regional topography. To change the view setting, click on the Streets or Blank button bar at the top right corner of the screen. The street view displays similar geographic landmarks, roadways and boundaries without the region’s topography. The blank view displays an empty canvas, which is beneficial when working with custom boundary files or adding base layers (see the Base Layers section). You can also opt to view Full Screen by clicking the block with the arrow in the Satellite/Streets/Blank button bar.

Figure 10.4: Epi Map main window, illustrating location of view selector button bar
Navigation Tools

To zoom in and out on a location, place the mouse over the desired location and rotate (or scroll) your mouse wheel forwards or backwards respectively. You can also zoom in or out by using the navigation panel at the top left corner of the screen. There is a bar in the far left with a + at the top and a – at the bottom. Click the + to zoom in or the – to zoom out; or, click and drag the bar located in between the + and – to adjust the zoom. To the right of the zoom option is a compass.

Clicking on the arrows representing north, south, east and west will move the map location in the selected direction. You can also click and drag the map to adjust the screen. To rotate the view, click and drag the navigation panel compass wheel until the map view meets your specifications. The navigation panel will be light gray while you are working in other parts of the map, but will “brighten” to white when you mouse over it.
Basic Functions

The map window toolbar contains the following tools to help create a meaningful representation of your data:

1. Add marker
2. Scale bar
3. Add zone
4. Add label
5. Remove all layers

You can access these basic functions from the main map window by pressing the right click button on your mouse anywhere on the map canvas (called a “right click”).
Add Marker

A marker identifies a point of interest by placing a symbol on the map. Symbols are available in various shapes and sizes to identify multiple points of interest.

1. Right click on the main map window in the location where you would like to place the marker. A menu appears displaying the available options.
2. Select Add marker.

![Figure 10.8: Basic functions menu, with “Add marker” option highlighted](image)

3. Select a Style from the Style drop-down list for the marker. The style will determine the marker’s shape on the screen.

![Figure 10.9: Add marker drop-down illustrating various marker styles](image)

4. Select the Size of the marker from the Size drop-down list. The smallest marker size available is 10, while the largest is 30.
5. Select the Color of the marker by clicking on the red Point Color button to the right of the dialog box.
6. Click **OK**. The example illustrated below is a diamond-shaped marker of size 20 in red.

**Figure 10.11: Marker displayed in map window**

**Scale Bar**

The **Scale bar** option in the basic functions menu tells Epi Map whether to display or not display the scale bar in the lower right hand corner of the main map window.

**Add Zone**

A zone identifies a circular region on the map. This is useful when highlighting an area that centers on a point of interest or specifying an area with public health implications. Zones can be of varied size and color, but are limited to a circular shape.
1. Right click on the main map window in the location where you would like to place the center of the zone.
2. Select Add zone.
3. Enter the desired Radius and Units. For instance, if you want a zone that is 1,000 meters in diameter, you would enter “1,000” in the Radius box and select “Meters” in the Units drop-down. Epi Map will “drop” the zone with the radius starting at the point where you right clicked to add the zone.
4. Choose a zone Color by clicking the colored box and selecting your desired color.

5. Click OK. In this example, the zone is 1,000 meters in diameter and yellow in color.

**Figure 10.12: Zone radius, units, and color selections**

**Figure 10.13: Zone displayed in map window**

*Note: Zones will appear distorted when placed closer to the north and south poles due to the area being re-projected from the globe onto a flat surface.*

**Add Label**

1. Right click on the main map window in the location where you would like to place the label.
2. Select Add label.
3. Enter the label you would like to display in the textbox. Click the Font radio button next to the Font textbox to select the desired Font. The Font radio button will open a list of possible fonts from which to select.

4. Choose a label Color by clicking the colored box and selecting your desired color.

![Label entry box and font and color selections](image1)

**Figure 10.14: Label entry box and font and color selections**

5. Click OK. In this sample, the label is 16-point Arial font in blue.

![Label displayed in map window](image2)

**Figure 10.15: Label displayed in map window**

### Remove All Layers

Markers, zones, and labels are referred to as “layers” or “data layers.” To clear the main map window of all layers, right click on the map and select **Remove all layers.**

### Save Maps as Map File

Maps may be saved as either an image file (*.png) or an Epi Info™ 7 Map File (*.map7). The map file format saves the map along with the underlying data layers. An Epi Info™ 7 Map File can only be opened using the Epi Info™ 7 software. An image file (*.png) can be opened with any image-viewing program (e.g., Microsoft Paint). When opened, the map file
will automatically update the map based on any changes to the dataset. Create and save the map file by clicking on the Save icon in the Epi Map toolbar.

1. Click the **Save** button. A **Save As** dialog box opens.

![Save button and Save As dialog box](image)

2. Choose a file destination from the folder drop-down list at the top of the dialog box and type the desired file name in the **File name** box. The map is saved in the *.map7 file format, which can be opened later by Epi Info™.

3. Click the **Save** button. A **Save Successful** dialog box appears.

![Save Successful dialog box](image)

4. Click **OK** to exit.
Save Maps as an Image

The image format saves only the map *image* in a *.png* file format. This image file can be inserted into documents or opened with a multitude of software applications. Save the map as an image by clicking on the **Save as Image** button in the Epi Map toolbar.

**Note:** The Epi Info™ software will not open or edit a map saved in image format.

1. Click the **Save as Image** button. A **Save As** dialog box appears.

2. Choose a file destination from the folder drop-down list at the top of the dialog box and type the desired file name in the **File name** box. The map is saved in the *.png* file format, which can be opened later with an image software application.

3. Click the **Save** button. A Save Successful dialog box appears.

![Figure 10.18: Save As image button and resulting Save As (*.png) dialog box](image)

![Figure 10.19: Save As image button and resulting Save As (*.png) dialog box](image)
4. Click OK to exit.

Open Maps

Epi Map will only open files in the Epi Info™ 7 Map (*.map7) file format. To open a map file, click the Open button in the Epi Map toolbar and select the desired file by clicking on it once.

![Image of Open button and resulting file dialog box]

Figure 10.20: Open button and resulting file dialog box

Click Open. The map file updates and displays in the main map window.

Adding a Data Layer

Epi Map offers the option to add Data Layers; that is, to use layering to create different map views and ways of viewing the related data. Epi Map offers four types of Data Layer:

- **Choropleth** – areas are shaded or colored in proportion to a measurement or variable
- **Dot Density** – dots show the presence of a feature, but not specific locations
- **Case Cluster** – coordinates of cases are shown clustered when zoomed out
- **Spot Map** – shows the coordinates of specific points of interest
Case Cluster

Case Cluster layer displays case locations on a map based on geographic coordinates. Each dataset used to create a case cluster must contain numeric fields that Epi Map can designate as latitude and longitude. The software has the geocoding capability; that is, it can convert a street address into latitude and longitude coordinates. If geocoding is not applied, a street address alone will not be sufficient to create a case cluster. For additional information on geocoding, refer to the Form Designer section of this user guide.

In the main map window, large case clusters appear as bigger circles with the total case count contained inside of them. Individual cases appear as single dots without a case count designation. The example below demonstrates how to create a case cluster map in street view with sample Epi Info 7™ data from the E. coli project folder.

1. Select Add Data Layer from the toolbar.
2. Select Case Cluster from the drop-down list.
3. The **Case Cluster** layer dialog box appears.
4. Selecting a **Data Source** is the first step in the **Case Cluster** process. Click the blue **Browse** button located next to the blank Data Source line in the **Data Source** menu in the **Case Cluster** dialog box (Figure 10.23).

5. A **Select Data Source** dialog window will open.

![Select Data Source dialog box](image)

**Figure 10.24: Select Data Source dialog box**

6. Select the appropriate database option from the **Database Type** drop-down list. There are multiple database types available in the drop-down list, and it is imperative that you select the one that matches the file format you are adding to Epi Map. For this demonstration, the default Epi Info 7 Project option is used. (Note: If you are using a data source you have worked with in Epi Map recently, you can use the **Recent Data Sources** drop-down to select that specific database.)

![Database Type drop-down menu](image)

**Figure 10.25: Database Type drop-down menu**
7. Once you have selected the appropriate database type, click on **Browse** next to the **Data Source** field. This will open a list of files associated with the database type you have selected.

8. Double-click the file and/or project name to select it. For this demonstration, select the **Ecoli** project by double-clicking the **Ecoli** folder and then double-clicking the **Ecoli.prj** database.

9. Once you have selected a database, its name will appear in the **Data Source** field and the associated project data will be listed in the **Database Explorer** window.

10. In the **Database Explorer** window, select the project data you would like to map. For this example, select the **Food History** form. Click **OK**.

11. Select **Latitude** from the Latitude drop-down list.
12. Select **Longitude** from the Longitude drop-down list.
13. Click **OK**.
Figure 10.27: Latitude and Longitude drop-down lists in the Case Cluster layer

14. Epi Map will automatically take you to the **Display** options, where you can choose a color and legend title for your clusters. Enter your desired legend name in the **Legend Description** box. The **Color Representation** block is blue by default. Clicking the small blue square will pop up the Color options chart, from which you can select standard or custom colors.

15. For this example, enter Legend Example for the **Legend Description** and select red as the cluster color.

Figure 10.28: Display options in Case Cluster
16. Click OK.
17. The **Case Cluster** layer closes and returns to the map. Red circle “clusters” appear in the appropriate locations, with the number of cases in the center of each circle.

![Figure 10.29: Case Cluster results](image1)

18. As the view zooms in, case clusters separate into smaller clusters and individual cases appear as single red dots.

![Figure 10.30: Case Cluster zoom](image2)

19. Moving the mouse over a small case cluster (less than 12 records) will “flare” the cluster. The number seven at the center of the cluster in this example represents seven different cases. When the mouse is over the case cluster, seven smaller dots
appear, each representing one of the records inside that cluster. This is useful if the same household contains multiple cases.

![Expanded case cluster](image)

**Figure 10.31: Expanded case cluster**

20. Hovering over the **Map Layers** bar at the bottom of the map will scroll the bar open and display current map layers (e.g., **Legend Description**, fields).

![Map Layers bar at bottom of map window](image)

**Figure 10.32: Map Layers bar at bottom of map window**

### Data Filtering in Epi Map

Data filters in Epi Map are used to select a subset of data by specifying and applying certain conditions. This allows the user to show the effect of a variable on the geographic distribution of cases. To access the data filter tool, move your cursor over the **Map Layers** bar at the bottom of the main map window as described in the previous section. In this example, there is currently one case cluster layer, which is in red and does not contain any filters.

The following example demonstrates how to apply a filter to the **Age** variable in the data layer from the previous example.

1. In the **Map Layers** bar, click the **Edit data layer** tool, which is circled in red in Figure 10.33.

![Edit data layer icon in Map Layers tab at bottom of map window](image)

**Figure 10.33: Edit data layer icon in Map Layers tab at bottom of map window**

2. The **Case Cluster** layer opens. Select **Data Filters** from the list of options in the left-hand menu.
3. From the drop-down list labeled **The value of Field Name**, select **Age**.
4. From the **Operator** drop-down list, select **is less than**.
5. Enter **21** into the **Value** textbox.
6. Click **Add Condition**. One row defining this filter is automatically added to the **Data filter** table.
7. Click **OK**. The map refreshes to display only cases in which the patient's age is less than 21 years.

8. A filter can be removed by scrolling down below the **Data filters** window, highlighting the desired filter, and clicking **Remove selected**. Clicking **Clear all conditions** removes all filters.

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**Data Filters**

Set data filters for this gadget.

![Image of Data Filters window](image)

**Figure 10.36: Options to remove one selected or all Data filters**

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**Visualizing Multiple Data Layers (Additional Data Layers)**

Filters are a powerful tool for sorting data. In certain instances, however, it is best to display the full dataset in groupings displayed in different layers. This requires separating the data, by filtering on more one or more conditions for each layer. After completing the steps to this point in the user guide, the example map displays the patient population that is less than 21 years of age. To create a map with one or more layers, another data layer is needed to show an additional age group in the patient population. In the following example, this is achieved by adding another case cluster data layer with a filter based on the patient’s age. Blue clusters will represent the records that meet the specified condition.

1. Select **Add Data Layer** from the toolbar.
2. Select **Case Cluster** from the drop-down list.
3. Follow the **Data Source** selection steps from the previous **Case Cluster** section to select the **Ecoli.prj** folder and the **Food History** form in the **Data Source Explorer**.
4. Select **Latitude** from the Latitude drop-down list.
5. Select **Longitude** from the Longitude drop-down list.
6. Enter Legend Example2 in the **Legend Description** box. Leave the color as the default blue.

7. 

8. Click the **Data Filters** option in the left-hand menu.

9. The Data Filters menu appears. In the drop-down for **The value of Field Name is** select **Age**.

10. From the **Operator** drop-down list, select **is greater than or equal to**.

11. Enter **21** into the **Value** textbox.

12. Click **Add Condition**.

13. Click **OK**.

14. The map window displays both age group data filters by color.
The blue clusters represent cases in which the patient is 21 years of age or older, while the red clusters represent cases in which the patient is less than 21. **Epi Map** tool allows for multiple age groupings and can also filter the dataset based on other variables (e.g., whether the patient is male or female, foods eaten, etc.).

Note that the Map Layers bar at the bottom of the screen displays a (2) instead of a (1). This indicates that there are two different layers with corresponding filters. The properties of each layer can be viewed by clicking the purple gear icon on the right-hand side (this opens the full **Case Cluster** menu). The order of layers can be changed using the gray arrows, and layers can be removed fully by clicking the “x” at the far right of the bar.

**Time Lapse**

When a case cluster layer is added to Epi Map, the tool displays all cases contained in the dataset (or, if a filter is applied, all cases that meet the selected filter criteria). The Time Lapse tool creates a dynamic environment that illustrates how the dataset transforms over time. To enable this feature, use a dataset with a time variable.

1. Add a **Case Cluster** data layer (see **Adding a Data Layer**). Use the Food History form in the E. coli project for the following example. Select **Latitude** as the latitude variable and **Longitude** as the longitude variable in step 2 of the data layer process.
2. Once the data layer is added, the **Create Time Lapse** icon will appear in the left-hand toolbar. Click the icon.
3. Select the **OnsetDate** from the **Time Variable** from the drop-down list. Click **OK**.

4. The system will add a timeline to the map illustrating the start and end dates found in the dataset. In this example, data in the dataset start (first onset date) on 4/19/2011 and end 4/20/2011 (last onset date).

5. To watch the time lapse progression of the symptom onset date over time, click the **Run** button (single right-pointing arrow at the far left of the timeline).
6. The main map window clears and begins adding the cumulative number of cases respective to the timeline. The figure below displays the number of cases in the dataset from 4/19/2011 to 5/13/2011 (end date is displayed at the lower right of the timeline).

![Figure 10.43: Time Lapse display](image)

7. The distribution of cases displays at the bottom of the screen.

![Figure 10.44: Time series distribution with pause and forward/backward buttons highlighted](image)

**Creating Choropleth and Dot Density Maps with Boundaries**

Epi Map can create a choropleth or dot density map by combining a dataset with three boundary formats: shapefile, map server, or KML (Keyhole Markup Language) (descriptions of each format follow). This is the map/boundary format compatibility:

- **Shapefile**—an Esri vector data format for location, shape and geographic attributes
- **Map server**—an Open Source repository for map images and vector data
- **KML**—an XML notation for geographic annotation and visualization

The boundaries are independent of the dataset but are joined with database keys.
Note: The dataset and boundary file must contain the proper database keys and the user must designate the proper key from each drop-down list to create a choropleth or dot density map.

Key descriptions are as follows:

- **Feature Key**—designates the variable in the boundary set that will match a corresponding variable in the dataset.
- **Data Key**—designates the variable in the dataset that will match a corresponding variable in the boundary set.
- **Value Field**—designates the value being displayed.

**Shapefiles**

A shapefile stores non-topological geometric and spatial information in vector format. These files are simple to use but lack complex data elements. Various sources attach additional information or tables to shapefiles for more advanced analysis.

**KML**

KML is an open source specification for describing geographic data. Like shapefiles, KML files contain instructions used by mapping tools to draw boundaries, points, and other feature sets. A benefit to using KML files is that they can be edited using simple text editors.

**Map Servers**

Map server is a platform used to publish spatial and geographic data to the Internet. One advantage of the map server format is the capability of creating a central repository for mapping data with relational database management systems.

**Choropleth Map**

A choropleth map uses graded differences in shading or color to display variations of a variable across a geographic area. The color gradient typically spans from one color to another or from a lighter to darker shade of the single color.

The following example demonstrates how to combine a map server feature set for the state of Maryland with the Lyme data set included with Epi Info to create a choropleth map. The boundary format in this case is KML.

*Note: This example uses case-based data, where each row in the data set represents an individual case, rather than aggregate data.*

1. Select **Add Data Layer** from the toolbar.
2. Select **Choropleth** from the list.
3. The Data Source dialog box appears. Click **Browse** to open the database options.
4. Click **Browse** next to the Data Source field. Select the Lyme folder and then the Lyme.prj file.
5. Select the **Case Report** form in the Data Source Explorer. Click **OK**.
6. Select the KML/KMZ radio button in the **Data Source** dialog box and click **Browse**.

7. Click back to the main Epi Info Project folder. Open the **KML_Example** folder and select the **Maryland_Counties.kml** file. Click **Open**.

8. In the **Data Key** drop-down, select **County**.

9. In the **Value Field** drop-down, select {Record Count}. In the **Feature Key** drop-down, select County_Name.
10. In the **Display** property panel, set the desired display options such as legend title and text (labels). For this example, leave these options blank. You can also select the colors and data ranges to use, including the number of classes into which you would like to divide the data. For this example, leave the default selections. Click **OK**.

11. The choropleth map appears, showing the number of records in the dataset within each Maryland County. Counties with the highest tier of records are dark blue, while counties with the least amount of records are very light blue. Note that the “starting” data category is white, but no data fall into that particular category here.
12. Click on Blank in the upper right of the main Epi Map window to view the choropleth with a white background only.
13. To change any of the display options or to add optional data filters, place the mouse over the Map Layers tab located at the bottom of the screen. When the tab scrolls up, click the layer configuration icon to re-open the Choropleth layer.

Dot Density Map using Shapefile Boundaries

To display densities across geographic boundaries, select Dot Density from the data layers list. Epi Map will populate the dot density map according to the dot value selected in step eight. Increasing the dot value increases the value each dot represents. The dot density map populates each dot randomly within a set of boundaries to display the density. The example below demonstrates how to create a dot density map with data from a Vital Statistics report published by the Mexico Ministry of Health using a shapefile.

1. Select Add Data Layer from the toolbar.
2. Select Dot Density from the list.
3. The **Data Source** dialog box opens.
4. Click **Browse** next to the Data Source field in the main layer dialog box, and then again in the **Data Source** dialog box. Select the **Sample** project folder and the Sample.prj file.
5. Select the **MexMap95** form in Data Source Explorer. Click **OK**.
6. Click **Browse** next to the **Shapefile** line. (If the **Browse** button is grayed out instead of blue, click the **Shapefile** radio button.)
7. Select **MXState.shp** in the Sample.prj file.
8. Select **STATE** from the **Data Key** drop-down list. The data key connects the dataset field, STATE, to the shapefile feature key name.
9. Select **PerTeenBirths95** from the **Value Field** drop-down list. This populates the dot density map based on the percentage of teen births in that state.
10. Select **name** from the **Feature Key** drop-down list. The feature key connects name in the shapefile to the dataset.

11. Click **OK**.
12. The **Display** options dialog appears. Options can be selected here for the color of dots in the map and the value each dot should represent (**Dot Value**). In this
example, the dots are associated with the percentage of teen pregnancy in each state. By specifying “1”, each dot will represent a single teen birth percentage point.

13. Click OK.

![Figure 10.56: Dot Density using shapefile](image)

14. The **Dot Density** map data layer displays on the main Epi Map window. Since one (1) was selected as the dot value, each blue dot represents a single percentage point for the dataset. Areas with a higher concentration of red dots represent a higher percentage of teen births.

15. Select **Blank** view at the top right corner of the main Epi Map window to display the **Dot Density** map with a white background. You can also select **Streets** to view the map at the street level.

![Figure 10.57: Dot Density in Blank View](image)
16. To change any of the display options or to add optional data filters, place the mouse over the Map Layers tab located at the bottom of the screen. When the tab scrolls up, click the layer configuration icon to re-open the **Choropleth** layer.

![Figure 10.58: Dot Density Map Layers view and layer configuration icon](image)

The three examples shown in the **Adding a Data Layer** section do not represent every possible combination of map type, database type, and boundary file. Epi Map is capable of mapping all combinations using similar processes.

## Base Layer

Base layers are available to enhance the map with additional information beyond of the project data. The previous section explained how to combine information from shapefiles, KML files, and the map server with a dataset to create choropleth and dot density maps. However, additional layers may be necessary to highlight points of interest or boundaries that are not evident in the data layers. You can add more layers to an existing map using the **Add Base Layer** option from the toolbar.

![Figure 10.59: Add Base Layer in Epi Map toolbar](image)

### KML

The example below displays the storm track taken by Hurricane Katrina.
1. From the toolbar at the left hand side of the Epi Map window, select **Add Base Layer** as shown in Figure 10.59. The **Base Layer** opens.

![Base Layer](image1)

**Figure 10.60: Add Base Layer**

2. Click the **KML/KMZ File** radio button to “light up” the option to enter or browse for a URL.

3. Type the following URL for NOAA’s **Katrina tracker**: [http://ngs.woc.noaa.gov/storms/katrina/kml/katrina_track.kml](http://ngs.woc.noaa.gov/storms/katrina/kml/katrina_track.kml). The map appears displaying Hurricane Katrina’s track.

![KML Reference Layer](image2)

**Figure 10.61: KML Reference Layer**
**Map Server**

1. From the toolbar at the left hand side of the Epi Map window, select **Add Base Layer** as shown in Figure 10.59. The **Base Layer** appears as shown in Figure 10.60.

![Figure 10.62: KML Reference Layer](image)

2. Click the **Map Server** radio button and enter a Map Server URL into the box. In this example, enter the sample URL shown below the blank URL box and here at [http://services.nationalmap.gov/ArcGIS/rest/services/govunits/MapServer](http://services.nationalmap.gov/ArcGIS/rest/services/govunits/MapServer).

3. Select **Labels** from the **Features** drop-down menu. The map displays government units identified in the selected map server.
4. Zooming in highlights additional layers of government units, with labels as selected in the **Features** drop-down.

**Shapefiles**

The example below displays the Mexican state boundaries from the Sample project folder.
1. From the toolbar at the left hand side of the Epi Map window, select **Add Base Layer** as shown in Figure 10.59. The **Base Layer** appears as shown in Figure 10.60.
2. Click the **Shapefile** radio button and click **Browse** to the right of the blank shapefile box.
3. In the **Sample.prj** file, select the **MXState.shp** file.
4. Click **OK**.
5. The map will appear, displaying the shapefile boundaries (in this case, Mexican states).

![Shapefile Base Layer](image_url)

*Figure 10.65: Shapefile Base Layer*