



**Inventory Management
and Tracking System**

COUNTERMEASURE TRACKING SYSTEMS (CTS)

INVENTORY MANAGEMENT AND TRACKING SYSTEM (IMATS)

RELEASE NOTES (RELEASE 1.8.5)

August 2016



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1 INTRODUCTION

CTS IMATS Release Notes (Release 1.8.5) provides an overview of enhancements and bug fixes included in Release 1.8.5 of the Countermeasure Tracking Systems (CTS) Inventory Management and Tracking System (IMATS).

This document contains the following:

- IMATS background
- Brief description of the system
- List of compatible products
- Procedures for accessing the system
- Description of enhancements
- Description of bug fixes

2 BACKGROUND

The Division of Strategic National Stockpile (DSNS) in the Office of Public Health Preparedness and Response (OPHPR) joined efforts in September 2010 with the Division of Health Informatics and Surveillance (DHIS) CTS team for the development of the first version of this program.

The program was designed to address the inventory management and reporting needs raised during the 2009 H1N1 Influenza pandemic response and to improve inventory management and reporting in subsequent emergency responses.

The CTS team is currently part of the Center for Surveillance, Epidemiology and Laboratory Services (CSELS).

3 DESCRIPTION OF SYSTEM RELEASE

CTS IMATS supports the Centers for Disease Control and Prevention (CDC) mission to protect and keep our nation safe during all-hazards events (e.g., pandemic influenza and terrorist attack).

IMATS is one of four system components within CTS. IMATS allows state and local public health providers to track medical and non-medical countermeasure inventory and supplies during daily operations or a public health emergency event.

IMATS also tracks quantities of inventory and facilitates warehouse operations including receiving, staging, and storing of inventory.

4 COMPATIBLE PRODUCTS

IMATS and IMATS Connect currently support use of Microsoft Internet Explorer (IE) versions 10 and 11.

In addition, most modern browsers can be used, including those listed below:

- Google Chrome
- Firefox
- Safari (Mac only).

Note: Cookies and JavaScript must be enabled for all browsers.

Recommendations

Please take note of the following recommendations:

- Do not use development, test, or beta versions of any web browser. Versions that are not publicly released may not work properly with IMATS and IMATS Connect.
- Do not run IE in Compatibility Mode.

5 ACCESSING IMATS

- Accessing IMATS

Users can access IMATS at <https://imats.cdc.gov>.

To use the system, users must have a valid email address and be identity-proofed through the Secure Access Management Services (SAMS). No workstation changes are required.

6 DESCRIPTION OF ENHANCEMENTS (RELEASE 1.8.5)

IMATS Release 1.8.5 contains the enhancements described below.

6.1 LONG FACILITY NAMES NO LONGER OBSTRUCT OTHER FIELDS

The facility drop down box had a dynamic width which caused it to overlap other fields for long facility names. This occurred on the Requested By and Ship To drop down fields on the Pick Tab and Ship Tab on the Dashboard. The width in the facility drop down box has been limited so that no fields are covered.

6.2 INACTIVE PRODUCTS ARE ONLY SEEN IN MANAGE PRODUCTS PROCESSES

Users are no longer able to use inactive products in the following processes:

- Purchase Orders - Add Item
- Back Order - Add Item
- Add Inventory
- Import Inventory

Inactive products are only seen in the management of products (e.g., Setup).

6.3 UPDATE TO SEARCH PRODUCTS PAGE

On the search products page, users can now click a checkbox if they would like to include inactive products in the search. A column for the product status is included in the results grid.

6.4 PRODUCT IMPORT ALLOWS DUPLICATE ITEM NUMBERS

In IMATS, uniqueness of products is determined by the product display name which is a concatenation of several fields. The import products process previously validated uniqueness on the item number field only. It now validates on the display name.

6.5 ABILITY TO CLOSE PUT AWAY LISTS IN “PUT AWAY, NOT VERIFIED” STATUS

There is now a button, “Close Put Away,” that can be used to close put away lists that are hanging in the Open or Put Away, Not Verified status.

7 DESCRIPTION OF BUG FIXES (RELEASE 1.8.5)

IMATS Release 1.8.5 contains the bug fixes described below.

7.1 INVENTORY DATA EXCHANGE REPORTS ARE NOT GENERATING

Inventory data exchange (IDE) reports were not being generated for an active IDE request. The bug has been fixed so that an IDE report generates as specified for an active IDE request.

7.2 ONLY TWENTY ITEMS CAN BE ADDED TO A PICK LIST

Once a user adds twenty items to a pick list, each additional item added results in an item being dropped from the list, so that the most that can be added are twenty items. This has been fixed, so that there is no cap on the number of items that can be added to a pick list.

7.3 THE PICK LIST STATUS DOES NOT UPDATE WHEN ITEMS ARE DELETED

Previously, if several items on a pick list are picked and verified and one item is deleted, the pick list is left hanging in an open status and can't be closed. This has been corrected so that IMATS updates the pick list status after each item is deleted.

7.4 EXPORTED DATA DOES NOT CONTAIN THE DATA DISPLAYED IN THE SEARCH GRID

Previously, when a user entered criteria in the Product Name field on the Search Inventory page, the filter used to populate the search grid appeared to be different from that used for the export. The export query has been updated so all items displayed in the search grid are included in the export.

7.5 IF AN INVENTORY ITEM IS DELETED FROM THE LIST ON THE RIGHT, ALL ITEMS ARE REMOVED FROM THE SCREEN

On the Add Inventory Item page, if a user deleted an item by selecting the trash can next to the item, all items disappear from the list. However, the only item actually deleted from inventory is the item selected. This has been fixed so that only the deleted item is removed from the list on the right.

7.6 PARTIAL VERIFY OF PICK LIST ITEMS CHANGES STATUS TO CLOSED, VERIFIED FOR ALL ITEMS

Previously, if a user only verified some of the items on the pick list, the entire list would have the status of "Closed, verified." This has been corrected so that each item on a pick list reflects the actual status.