# Standard Operating Procedure for PulseNet PFGE of Escherichia coli O157:H7, Escherichia coli non-O157 (STEC), Salmonella serotypes, Shigella sonnei and Shigella flexneri

## **Purpose**

To describe the One-Day (24-26 hour) Standardized Laboratory Protocol for Molecular Subtyping of *E. coli* O157:H7, *E. coli* Non-O157 (STEC), *Salmonella*, *Shigella sonnei* and *Shigella flexneri* by Pulsed-field Gel Electrophoresis (PFGE).

## Scope

To provide the PulseNet participants with a standardized procedure for performing PFGE of *E. coli* O157:H7, *E. coli* Non-O157 (STEC), *Salmonella*, *Shigella sonnei* and *Shigella flexneri*, thus ensuring inter-laboratory comparability of the generated results.

#### **Definitions and Terms**

1. PFGE: Pulsed-field Gel Electrophoresis

2. DNA: Deoxyribonucleic acid

3. CDC: Centers for Disease Control and Prevention

4. CLRW: Clinical Laboratory Reagent Water

5. TE: Tris-EDTA

6. EDTA: Ethylenediaminetetraacetic Acid

7. TBE: Tris borate-EDTA

8. HIA: Heart Infusion Agar

## **Biosafety Warning**

Escherichia coli O157:H7, Salmonella serotypes, Shigella sonnei, and Shigella flexneri are human pathogens and can cause serious disease. It has been reported that less than 100 cells of *E. coli* O157:H7 may cause infection. *Shigella* species also have a low infectious dose and are demonstrated hazards to laboratory personnel. Always use Biosafety Level 2 practices (at a minimum) and extreme caution when transferring and handling strains of these genera. Work in a biological safety cabinet when handling large amounts of cells. Disinfect or dispose of all plasticware and glassware that come in contact with the cultures in a safe manner.

Please read all instructions carefully before starting protocol. It is recommended to plate cultures, prepare cell suspensions, and cast plugs in a Class II Biosafety Cabinet (BSC), if available. Treat all plasticware, glassware, pipets, spatulas, etc. that come in contact with the cell suspensions or plugs as contaminated materials and dispose of or disinfect according to your institutional guidelines.

## Day 0

## Plating for confluent growth

- 1. Streak an isolated colony from test cultures onto Trypticase Soy Agar (TSA) with 5% defibrinated sheep blood (TSA-SB) plates (or comparable non-selective media) for confluent growth. It is recommended that a storage vial of each culture be created. To do this, stab small screw cap tubes of TSA, HIA, or similar medium with the same inoculating loop used to streak the plate. This will ensure that the same colony can be retested if necessary.
- 2. Incubate cultures at 37°C for 14-18 hours.

## Day 1

## **Preparing Cell Suspension**

- 1. Turn on shaker water bath or incubator (54-55°C), stationary water baths (55-60°C) and, if applicable, the spectrophotometer used for measuring optical densities of cell suspensions during plug preparation.
- 2. Prepare TE Buffer (10 mM Tris:1 mM EDTA, pH 8.0) as follows:
  - 2.1. 10 ml of 1 M Tris, pH 8.0
  - 2.2. 2 ml of 0.5 M EDTA, pH 8.0
  - 2.3. Dilute to 1000 ml with sterile Ultrapure Clinical Laboratory Reagent Water (CLRW)

Alternatively, 0.01M TE Buffer may be purchased from a commercial vendor. The TE Buffer is used to make the plug agarose and wash lysed PFGE plugs.

- 3. Prepare 1% SeaKem Gold agarose in TE Buffer (10 mM Tris:1 mM EDTA, pH 8.0) for PFGE plugs as follows:
  - 3.1. Weigh 0.50 g (or 0.25 g) SeaKem Gold (SKG) agarose into 250 ml screw-cap flask.
  - 3.2. Add 50.0 ml (or 25.0 ml) TE Buffer; swirl gently to disperse agarose.
  - 3.3. Loosen or cover loosely with clear film, and microwave for 30 seconds; mix gently and repeat for 10 seconds intervals until agarose is completely dissolved.
  - 3.4. Recap flask and return to 55-60°C water bath and equilibrate the agarose in the water bath for 15 minutes or until ready to use.

#### SAFETY WARNING: USE HEAT-RESISTANT GLOVES WHEN HANDLING HOT FLASKS AFTER MICROWAVING.

The time and temperature needed to completely dissolve the SeaKem Gold agarose is dependent on the specifications of the microwave used and will have to be determined empirically in each laboratory.

- 4. Label small transparent tubes (12mm x 75mm Falcon 2054 tubes or equivalent) with culture numbers.
- 5. Transfer 2 ml of Cell Suspension Buffer (CSB; 100 mM Tris:100 mM EDTA, pH 8.0 as described in "Formulas of PFGE Reagents Section") to small labeled tubes. The minimum volume of the cell suspension needed will depend on size of the cuvettes or tubes used to measure the cell concentration and are dependent on the manufacturer's specifications for the spectrophotometer, turbidity meter, or colorimeter.
- 6. Use a sterile polyester-fiber or cotton swab that has been moistened with sterile CSB to remove some of the growth from agar plate; suspend cells in CSB by spinning swab gently so cells will be evenly dispersed and formation of aerosols is minimized. Place suspensions on ice if you have more than 6 cultures to process or refrigerate cell suspensions if you cannot adjust their concentration immediately.

- 7. Adjust concentration of cell suspensions to one of the values given below by diluting with sterile CSB or by adding additional cells using a swab to remove more growth from the agar plate:
  - 7.1. Spectrophotometer: 610 nm wavelength, Optical Density of 1.00 (range of 0.8-1.0)
  - 7.2. Microscan Turbidity Meter (Beckman Coulter):
    - 0.40-0.45 (measured in Falcon 2054 tubes)
    - 0.58-0.63 (measured in Falcon 2057 tubes)
  - 7.3. bioMérieux Vitek colorimeter: 17-18% transmittance (measured in Falcon 2054 tubes)

The values in steps 7.1-7.3 give satisfactory results at CDC; each laboratory may need to establish the optimal concentration needed for satisfactory results.

## Casting Plugs

The preparation of cell suspensions and subsequent casting of plugs should be performed as rapidly as possible in order to minimize premature cell lysis and solidification of agarose in the pipette tips/microcentrifuge tubes. If large numbers of samples are being prepared, it is recommended to process them in batches of ~10 samples at a time. Once the first batch of isolates are in the cell lysis incubation step, then the cell suspensions can be prepared for the next group of samples and so on. All batches can be lysed and washed together since additional lysis time will not affect the initial batches. Unused plug agarose can be kept at room temperature and reused 1 or 2 times. Microwave on low-medium power for 10-15 sec and mix; repeat for 5-10 sec intervals until agarose is completely melted.

- 1. Label wells of PFGE plug molds with culture number. When reusable plug molds are used, put strip of tape on lower part of reusable plug mold before labeling wells.
- 2. Transfer 400 µl adjusted cell suspensions to labeled 1.5-ml microcentrifuge tubes.
- 3. Add 20 µl of Proteinase K (20 mg/ml stock) to each tube and mix gently with pipet tip.

Proteinase K solutions (20 mg/ml) are available commercially. Alternatively, a stock solution of Proteinase K can be prepared from powder in sterile Ultrapure water (CLRW; see PNLO2). Just before use, thaw appropriate number of vials needed for the samples; keep Proteinase K solutions on ice. If the Proteinase K stock solution was prepared from powder, discard any thawed solution at the end of the work day. Store commercially prepared Proteinase K solutions according to directions provided by the supplier.

- 4. Add 400 μl melted 1% SeaKem Gold agarose to 400 μl cell suspension; mix by gently pipetting up and down two or three times. **Over-pipeting can cause DNA shearing**. Maintain temperature of melted agarose by keeping flask in beaker of warm water (55-60°C).
- 5. Immediately, dispense part of mixture into appropriate well(s) of reusable plug mold without introducing bubbles. Two plugs of each sample (if reusable plug molds are used) can be made from these amounts of cell suspension and agarose and are useful if repeat testing is required. Allow plugs to solidify at room temperature for 10-15 min. They can also be placed in the refrigerator (4°C) for 5 minutes.

If disposable plug molds are used, combine 200  $\mu$ l cell suspension, 10  $\mu$ l of Proteinase K (20 mg/ml stock) and 200  $\mu$ l of agarose; up to 4 plugs can be made from the smaller volumes.

## Lysis of Cells in Agarose Plugs

Two plugs (reusable molds) or 3 – 4 plugs (disposable molds) of the same strain can be lysed in the same 50ml tube.

1. Label 50ml polypropylene screw-cap tubes with culture numbers.

- 2. Calculate the total volume of **Cell Lysis Buffer/Proteinase K** master mix needed as follows:
  - 2.1. 5 ml stock Cell Lysis Buffer (CLB; 50 mM Tris:50 mM EDTA, pH 8.0 + 1% Sarcosyl per tube as prepared in "Formulas of PFGE Reagents" section).
    - e. g., 5 ml x 10 tubes = 50 ml
  - 2.2. 25 µl Proteinase K stock solution (20 mg/ml) is needed per tube of the cell lysis buffer
    - e. g., 25  $\mu$ l x 10 tubes = 250  $\mu$ l
  - 2.3. Prepare the master mix by measuring the correct volume of Cell Lysis Buffer and Proteinase K into appropriate size conical tube or flask and mix well.
- 3. Add 5 ml of Cell Lysis Buffer/Proteinase K master mix to each labeled 50 ml tube.
- 4. Trim excess agarose from top of plugs with scalpel, razor blade or similar instrument (optional). Open reusable plug mold and transfer plugs from mold with a spatula to appropriately labeled tube. If disposable plug molds are used, remove white tape from bottom of mold and push out plug(s) into appropriately labeled tube. Be sure plugs are under buffer and not on side of tube.

The excess agarose, scalpel, spatula, tape, etc. are contaminated. Dispose of or disinfect them appropriately.

- 5. Remove tape from reusable mold. Place both sections of plug mold, spatulas, and scalpel in 90% ethanol, 70% isopropanol, 1% Lysol or other suitable disinfectant. Soak them for at least 30 minutes before washing them. Discard disposable plug molds appropriately.
- 6. Place tubes in non-Styrofoam rack and incubate in a 54-55°C shaker water bath or incubator for 1.5-2.0 hr with constant and vigorous agitation (175-200 rpm). Plugs can be lysed for longer periods of time (up to overnight).
- 7. If lysing in water bath, be sure water level in water bath is **above** level of lysis buffer in tubes.
- 8. Pre-heat enough sterile CLRW and TE Buffer to 54-55°C so that plugs can be washed two times with 10-15 ml water (200-250 ml for 10 tubes) and washed four times with 10-15 ml TE (400-600 ml for 10 tubes).

## Washing of Agarose Plugs After Cell Lysis

Plug washing can be started on Day 1 and finished the morning of Day 2 after overnight refrigeration of the plugs in TE (after completion of two water and two TE washes).

Most laboratories will find that their plugs are sufficiently stable to perform the following washing steps at 54-55°C. However, if plugs are nicked along the edges or breaking, lower the temperature to 50℃ for the following washing steps. Washes at lower temperatures should be increased to up to 30 min.

- 1. Remove tubes from water bath or incubator, and carefully pour off lysis buffer into an appropriate discard container; plugs can be held in tubes with a screened cap (Bio-Rad) or spatula.
- 2. Add 10-15 ml of pre-heated (54-55°C), sterile CLRW to each tube and shake the tubes in a 54-55°C water bath or incubator for 10-15 min.
- 3. Pour water down drain or treat subsequent washes according to laboratory's waste disposal guidelines and repeat wash step with pre-heated water one more time.
- 4. Pour off water, add 10-15 ml pre-heated (54-55°C) sterile TE Buffer, and shake the tubes in 54-55°C water bath or incubator for 10-15 min.
- 5. Pour off TE and repeat wash step with pre-heated TE three more times.
- Decant last wash and add 5-10 ml sterile TE. Continue with "Restriction Digestion of DNA in Agarose Plugs" section or store plugs in TE Buffer at 4°C until needed. Plugs can be transferred to smaller tubes for long-term storage.

If restriction digestion is to be done the same day, complete Steps 1-3 of next section (Restriction Digestion) during last TE wash step for optimal use of time.

## Restriction Digestion of DNA in Agarose Plugs

A small slice of the plug (not the entire plug) should be digested with the primary restriction enzyme because less enzyme is required and other slices of the plug can be subjected to restriction analysis with secondary or tertiary enzymes, according to the table below. E. coli species, Salmonella, and Shigella sonnei utilize Xbal as the primary enzyme and Blnl as the secondary enzyme. Shigella flexneri are tested with Notl as the primary enzyme and Xbal as the secondary enzyme. The use of a secondary (or tertiary) enzyme is useful in situations where the PFGE patterns obtained with the primary enzyme from two or more isolates are indistinguishable.

Organism	Primary Enzyme	Secondary Enzyme	Tertiary Enzyme
E. coli O157	Xbal (50U/sample)	BlnI/AvrII (30U/sample)	Spel (30U/sample)
E. coli non-O157	Xbal (50U/sample)	BlnI/AvrII (30U/sample)	Spel (30U/sample)
Salmonella	Xbal (50U/sample)	BlnI/AvrII (30U/sample)	Spel (30U/sample)
S. sonnei	Xbal (50U/sample)	BlnI/AvrII (30U/sample)	Spel (30U/sample)
S. flexneri	Notl (50U/sample)	Xbal (50U/sample)	Spel (30U/sample)

1. Label 1.5-ml microcentrifuge tubes with culture numbers; label 3 (10-well gel) or 4 (15-well gel) tubes for Salmonella ser. Braenderup H9812 standards.

The number of Salmonella ser. Braenderup H9812 standards is dependent on the number of samples being run on the gel. Standards should be placed on the ends and between samples as needed; no more than 4 samples should be placed in between standard lanes.

1.1. Pre-Restriction Incubation Step (highly recommended): Prepare a master mix by diluting the appropriate 10X restriction buffer (Roche/Sigma, New England Biolabs or equivalent) 1:10 with sterile CLRW according to the following table:

Reagent	μl/Plug Slice	μl/10Plug Slices	μl/15 Plug Slices
Sterile CLRW	180 μΙ	1800 μΙ	2700 μΙ
10X Restriction Buffer	20 μΙ	200 μΙ	300 μΙ
Total Volume	200 μΙ	2000 μΙ	3000 μΙ

The appropriate restriction buffer varies between vendors and may differ between enzymes from the same vendor. Always use the restriction buffer recommended by the vendor for the particular restriction enzyme.

- 2. Add 200  $\mu$ l diluted restriction buffer (1X) to labeled 1.5-ml microcentrifuge tubes.
- 3. Carefully remove plug from TE with spatula and place in a sterile disposable Petri dish or on large glass slide.
- 4. Cut a 2.0 to 2.5 mm wide slice from each test sample and the appropriate number of slices of the H9812 standard with a single edge razor blade (or scalpel, cover slip, etc.) and transfer to tube containing diluted restriction buffer. Be sure plug slice is under buffer. Replace rest of plug in original tube (short-term storage) that contains at least 5 ml TE buffer or smaller tube containing TE buffer (long-term storage). Plugs should be stored at 4°C.

PulseNet recommends that the combs with larger teeth (10 mm wide teeth) be used to cast the gels because computer analysis of the gel lanes is more accurate and less tedious than analysis of gel lanes cast with combs with the smaller teeth (<10 mm). Using combs with smaller teeth is not advised. The number of slices that can be cut from the plugs will depend on the skill and experience of the operator, integrity of the plug, and whether the slices are cut vertically or horizontally (plugs made in disposable molds).

5. Incubate sample and control plug slices in a 37°C water bath for 5-10 minutes or at room temp for 10-15 minutes.

- 6. After incubation, remove buffer from plug slice using a pipet fitted with 200-250 μl tip all the way to bottom of tube and aspirate buffer. Be careful not to damage the plug slice with pipet tip and that plug slice is not discarded with pipet tip.
- 7. Prepare the restriction enzyme master mix according to the following table. Keep vial of restriction enzyme on ice or in insulated storage box (-20°C) at all times.

Enzymes may be purchased in several different stock concentrations. The calculations below are based on using an enzyme at a concentration of 10 U/µl. If the enzyme used is of a different concentration, make necessary adjustments to the volume of enzyme and water to achieve a final concentration of 50 U/ sample.

Reagent	μl/Plug Slice	μl/10 Plug Slices	μl/15 Plug Slices
CLRW	174 μΙ	1740 μΙ	2610 μΙ
10X Restriction Buffer	20 μΙ	200 μΙ	300 μΙ
BSA (20mg/ml)	1 μΙ	10 μΙ	15 μΙ
Xbal (10U/ μl)	5 μΙ	50 μΙ	75 μl
<b>Total Volume</b>	200 μΙ	2000 μΙ	3000 μΙ

Addition of Bovine Serum Albumin (BSA; highly recommended): Several restriction enzyme vendors specifically recommend the addition of 1X BSA to enzyme restriction mixtures while others do not. PulseNet recommends adding BSA to all enzyme restriction mixtures to minimize the incidence of incomplete restriction. BSA may be purchased in different stock concentrations. The calculations above are based on using BSA at a concentration of 20 mg/ml. If a different concentration of BSA is used, make necessary adjustments to the volume of BSA and water to achieve a final concentration of 0.1 mg/ml.

- 8. Add 200 µl restriction enzyme master mix to each tube. Close tube and mix by tapping gently; be sure plug slices are under enzyme mixture.
- 9. Incubate sample and control plug slices in 37°C water bath for 1.5-2 h in a water bath or incubator at the appropriate temperature for the enzyme.
- 10. If plug slices will be loaded into the wells the same day, continue with the next section (CASTING AN AGAROSE GEL) approximately 1 h before restriction digest reaction is finished so the gel can solidify for at least 30 minutes before loading the restricted PFGE plugs.

#### Casting an Agarose Gel

- 1. Confirm that water bath is equilibrated to 55-60°C.
- 2. Make volume of 0.5X Tris-Borate EDTA Buffer (TBE) that is needed for both the gel and electrophoresis running buffer according to one of the following tables.

#### 5X TBE:

		Volume in	milliliters (ml)	
	(DD II) Dunning	(DR-II)	(CHEF	(CHEF
Reagent	(DR-II) Running buffer + 10 well gel	Running buffer	Mapper/DRIII)	Mapper/DRIII)
	•	+ 15 well gel	Running buffer +	Running buffer +
	prep	prep	10 well gel prep	15 well gel prep
5X TBE	210	215	230	235
CLRW	1890	1935	2070	2115
Total Volume of 0.5X TBE	2100	2150	2300	2350

#### **10X TBE:**

		Volume in	milliliters (ml)	
Reagent	(DR-II) Running buffer + 10 well gel	(DR-II) Running buffer	(CHEF Mapper/DRIII)	(CHEF Mapper/DRIII) Running buffer +
	prep	+ 15 well gel prep	Running buffer + 10 well gel prep	15 well gel prep
10X TBE	105	107.5	115	117.5
CLRW	1995	2042.5	2185	2232.5
Total Volume of 0.5X TBE	2100	2150	2300	2350

- 3. Make 1% SeaKem Gold (SKG; the only acceptable agarose for PulseNet PFGE) agarose in 0.5X TBE as follows:
  - 3.1. Weigh appropriate amount of SKG into 500 ml screw-cap flask.
    - 3.1.1. Mix 1.0 g agarose with 100 ml 0.5X TBE for 14cm-wide gel form (10 wells)
    - 3.1.2. Mix 1.5 g agarose with 150 ml 0.5X TBE for 21cm-wide gel form (15 wells)
  - 3.2. Add appropriate amount of 0.5X TBE; swirl gently to disperse agarose.
  - 3.3. Loosen cap or cover loosely with clear film, and microwave for 60 sec; mix gently and repeat for 15 sec intervals until agarose is completely dissolved.
  - 3.4. Return flask to 55-60°C water bath and equilibrate the agarose in the water bath for 15 minutes or until ready to use.

SAFETY WARNING: USE HEAT-RESISTANT GLOVES WHEN HANDLING HOT FLASKS AFTER MICROWAVING.

## Loading Restricted Plug Slices on the Comb (option 1)

- 1. Remove restricted plug slices from water bath. Remove enzyme/buffer mixture and add 200 μl 0.5X TBE. Incubate at room temperature for 5 min. Alternatively, digested plug slices can be kept in the refrigerator for up to three days if they are stored in 0.5X TBE.
- 2. Assemble gel form, place on a leveling table and adjust until perfectly leveled. Place the comb holder so the front part (side with small metal screws) and teeth face the bottom of gel frame. Make sure the comb teeth touch the gel platform, when comb is upright.
- 3. Remove plug slices from tubes; lay comb flat on gel form and load plug slices on the bottom edge of the teeth, including Salmonella serotype Braenderup H9812 standards in outside lanes (teeth) and between samples as needed (no more than 4 samples between standards).
- 4. Load samples on remaining teeth of the comb and note locations.
- 5. Remove excess buffer with tissue or kimwipe. Allow plug slices to air dry on the comb for 5-10 minutes or seal them to the comb with 1% SKG agarose (55-60°C).
- 6. Position comb upright in leveled gel form and confirm that the plugs slices are correctly aligned on the bottom of the comb teeth and that the lower edge of the plug slice is flush against the black platform.
- 7. Carefully pour the agarose (cooled to 55-60°C) into the gel form and remove any bubbles or debris.
- 8. Put black gel frame in electrophoresis chamber. Add 2.2 L freshly prepared 0.5X TBE (2 L for CHEF-DR II). Close cover of unit.
- 9. Turn on power supply, pump calibrated to a flow rate of 1 L/minute (setting of ≈70) and cooling module (14°C) approximately 30 minutes before gel is to be run.
- 10. Remove comb after gel solidifies, about 30 minutes.
- 11. Fill in wells of gel with melted and cooled (55-60°C) 1% SKG (optional). Unscrew and remove end gates from gel form; remove excess agarose from sides and bottom of casting platform with a tissue or kimwipe. Keep gel on casting platform and carefully place gel inside black gel frame in electrophoresis chamber. Close cover of chamber.

#### LOADING RESTRICTED PLUG SLICES INTO THE WELLS (OPTION 2)

- Remove restricted plug slices from 37°C water bath. Remove enzyme/buffer mixture and add 200 μl 0.5X TBE. Incubate at room temperature for 5 minutes. Alternatively, digested plug slices can be kept in the refrigerator for up to three days if they are stored in 0.5X TBE.
- 2. Place the gel form on a leveling table and adjust until perfectly leveled before pouring gel. Position the comb holder so that front part (side with small metal screws) and teeth face the bottom of the gel and the bottom of the comb is 2 mm above the surface of the gel platform.
- 3. Cool melted SKG agarose in 55-60°C water bath for 15-20 min; carefully pour agarose into gel form (casting stand) fitted with comb. Be sure there are no bubbles.
- 4. Put black gel frame in electrophoresis chamber. Add 2.2 L freshly prepared 0.5X TBE (2 L for CHEF-DR II). Close cover of unit.
- 5. Turn on power supply, pump calibrated to a flow rate of 1 L/minute (setting at ~70), and cooling module (14°C) approximately 30 minutes before gel is to be run.
- 6. Remove comb after gel solidifies, about 30 minutes.
- 7. Remove plug slices from tubes with tapered end of spatula and load into appropriate wells, including Salmonella serotype Braenderup H9812 standards in outside lanes and between samples as needed (not more than 4 samples between standards). Gently push plugs to bottom and front of wells with wide end of spatula. Manipulate position with spatula and be sure that there are no bubbles.

Loading the plug slices can be tedious; each person has to develop his/her own technique for consistently placing the plug slices in the wells so the lanes will be straight and the bands sharp.

8. Fill in wells of gel with melted 1% SKG Agarose (equilibrated to 55-60°C). Allow to harden for 3-5 min. Unscrew and remove end gates from gel form; remove excess agarose from sides and bottom of casting platform with a tissue or kimwipe. Keep gel on casting platform and carefully place gel inside black gel frame in electrophoresis chamber. Close cover of chamber.

## **Electrophoresis Conditions**

#### Escherichia coli O157:H7 and Shigella sonnei strains restricted with Xbal or AvrII (BlnI):

- Select following conditions on CHEF Mapper
  - o Auto Algorithm
  - o 30 kb: low MW
  - o 600 kb: high MW
  - Select default values except where noted by pressing "enter".
  - Change run time to 17-20 hours (See note below)
  - (Default values: Initial switch time = 2.16 s; Final switch time = 54.17 s)
- Select following conditions on CHEF-DR III
  - o Initial switch time: 2.2 s o Final switch time: 54.2 s
  - o Voltage: 6 V
  - o Included Angle: 120°
  - Run time: 17-20 hours (See note below)
- Select following conditions on CHEF-DR II

Initial A time: 2.2 s o Final A time: 54.2 s

o Start ratio: 1.0 (if applicable)

o Voltage: 200 V

o Run time: 17-20 hours (See note below)

## Salmonella strains restricted with Xbal or AvrII (BlnI):

Select following conditions on CHEF Mapper

o Auto Algorithm o 30 kb: low MW o 700 kb: high MW

- o Select default values except where noted by pressing "Enter."
- o Change run time to 17-20 hours (See note below)
- (Default values: Initial switch time = 2.16 s; Final switch time = 63.8 s)
- Select following conditions on CHEF DR-III

o Initial switch time: 2.2 s o Final switch time: 63.8 s

o Voltage: 6 V

o Included Angle: 120°

o Run time: 17-20 hours (See note below)

Select following conditions on CHEF DR-II.

o Initial A time: 2.2s o Final A time: 63.8 s

Start Ratio: 1.0 (if applicable)

o Voltage: 200 V

o Run time: 17-20 hours (See note below)

## Non-O157 Escherichia coli strains restricted with Xbal or Avrll (Blnl):

Select following conditions on CHEF Mapper

o Auto Algorithm o 50 kb: low MW o 400 kb: high MW

- o Select default values except where noted by pressing "Enter."
- Change run time to 17-20 hours (See note below)
- o (Default values: Initial switch time = 6.76 s; Final switch time = 35.38 s)
- Select following conditions on CHEF DR-III

o Initial switch time: 6.76 s o Final switch time: 35.38 s

o Voltage: 6 V

o Included Angle: 120°

o Run time: 17-20 hours (See note below)

Select following conditions on CHEF DR-II.

o Initial A time: 6.76 s o Final A time: 35.38 s o Start Ratio: 1.0 (if applicable)

o Voltage: 200 V

o Run time: 17-20 hours(See note below)

## Shigella flexneri strains restricted with Notl or Xbal:

• Select following conditions on CHEF Mapper

Auto Algorithm50 kb: low MW400 kb: high MW

Select default values except where noted by pressing "Enter."

o Change the switch times to the following values:

Initial switch time: 5 secondsFinal switch time: 35 seconds

Change run time to 17-20 hours (See note below)

o (Default values: Initial switch time = 6.76 s; Final switch time = 35.38 s)

Select following conditions on CHEF DR-III

Initial switch time: 5 sFinal switch time: 35 s

o Voltage: 6 V

o Included Angle: 120°

o Run time: 17-20 hours(See note below)

• Select following conditions on CHEF DR-II.

Initial A time: 5 sFinal A time: 35 s

Start Ratio: 1.0 (if applicable)

o Voltage: 200 V

Run time: 17-20 hours(See note below)

The electrophoresis running times recommended above are based on the equipment and reagents used at the CDC. The 21 cm wide (15-well) gels require ~1 hr longer than 14 cm wide (10-well) gels. Run times may be different in your laboratory and will have to be optimized for your gels so that the lowest band in the S. ser. Braenderup H9812 standard migrates 1.0-1.5 cm from the bottom of the gel.

Make note of the initial milliamp (mAmp) reading on the instrument. The initial mAmps should be between 110-150 mAmps. A reading outside of this range may indicate that the 0.5X TBE buffer was prepared improperly and the buffer should be remade.

## Day 2

## Staining and Documentation of an Agarose Gel

The following staining procedure describes the use of ethidium bromide to stain PFGE gels. Alternate DNA stains may be used. Please see the QuickTip <u>"20140218 Staining"</u> within the Library of PulseNet Documents forum (QuickTips/Wet Lab/PFGE) on the SharePoint site for additional information.

1. When electrophoresis run is over, turn off equipment; remove and place gel in an approximately 14 cm x 24 cm covered container with 400 ml ethidium bromide or other approved stain (see PNL02). Larger or smaller volumes may be used for different sized containers. Stain gel, gently rocking for 20-30 min in covered container.

Ethidium bromide (EtBr) is toxic and a mutagen. Stock solutions of 10 mg/ml EtBr in water are available from several commercial companies (see PNL01). The diluted solution can be kept in the dark at room temperature and re-used up to 15 times within 3 weeks before discarding according to your institution's guidelines for hazardous waste; **do not pour down the drain**. Aqueous solutions containing EtBr can be treated using de-staining bags from Amresco (E732-25), which effectively and safely remove EtBr from solutions. Once the EtBr is removed, the treated aqueous solutions can be discarded down the drain. Refer to the Safety Data Sheets (SDS) provided by the vendor for more details.

Currently, the acceptable alternative stain options are GelRed<sup>™</sup> (Biotium, 41002), SYBR® Safe (ThermoFisher Scientific S33102) and SYBR® Gold (ThermoFisher Scientific S11494). Labs are strongly encouraged to follow manufacturer's instructions and test stains in their labs before adopting them for routine use. If one of the alternative stains is used, the destaining steps should be omitted. However, the gels can be briefly rinsed with CLRW before imaging. Diluted GelRed™ solution can be kept in the dark at room temperature and re-used up to 10 times within 10 days before discarding down the drain. Usage parameters have not been established for other alternative stains.

- 2. De-stain gel in approximately 500 ml CLRW for 60-90 min, changing water every ~20 minutes (at least 3 times). Capture image on GelDoc XR, XR+ or equivalent documentation system. If background interferes with resolution, de-stain for an additional 30-60 min (2 or 3 more washes).
- 3. Follow directions from the imaging equipment to save gel image as an \*.1sc (QuantityOne software) or \*.scn (ImageLab software) file; convert this file to \*.tif file for analysis with BioNumerics software program. The gel image should fill the entire window of the imaging equipment (computer) screen (without cutting off wells or lower bands). Ensure that the image is in focus and that there is little to no saturation (over-exposure) in the bands (signified by red pixilation in the software). Additional instructions are provided in PNL07 (Image Acquisition) of the PulseNet QA/QC Manual.
- 4. Drain buffer from electrophoresis chamber and discard. Rinse chamber with ~2 L CLRW or, if unit is not going to be used for several days, flush lines with water by letting pump run for 5-10 min **before** draining water from chamber and tubing.

USE OF TRADE NAMES AND COMMERCIAL SOURCES IS FOR IDENTIFICATION PURPOSES ONLY AND DOES NOT IMPLY ENDORSEMENT BY CDC OR THE U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES.

## **CLIA Laboratory Procedure Manual Requirements**

Efforts have been made to assure that the procedures described in this protocol have been written in accordance with the 1988 Clinical Laboratory Improvement Amendments (CLIA) requirements for a procedure manual (42 CFR 493.1211). However, due to the format required for training, the procedures will require some modifications and additions to customize them for your particular laboratory operation.

Any questions regarding the CLIA requirements for a procedure manual, quality control, quality assurance, etc., should be directed to the agency or accreditation organization responsible for performing your laboratory's CLIA inspection. In addition, some states and accreditation organizations may have more stringent requirements that will need to be addressed.

## **Records Management**

- 1. Establish a record book or electronic log (for an example, see Appendix PNL05-1: PFGE Isolates and Plug Run Log) for tracking isolates, including but not limited to, the following information:
  - 1.1. Sample number (state public health lab identifier or similar)
  - 1.2. Date the isolates were received in the PFGE lab
  - 1.3. Date the plugs were made
  - 1.4. Location (box and slot) where the plugs are kept
  - 1.5. Gel and lane numbers for each sample
- 2. Establish a record (for an example, see Appendix PNL05-2: PFGE Plug Preparation Worksheet) of plug preparation, including but not limited to, the following information:
  - 2.1 Organism and number of samples
  - 2.2 Date plugs were made and initials of who made them
  - 2.3 Lot number and expiration dates of reagents used
- 3. Establish a record (for an example, see Appendix PNL05-3: PFGE Enzyme Master Mix and Gel Setup Worksheet) for each gel, including but not limited to, the following information:
  - Gel number and date gel run
  - 3.2 Electrophoresis equipment used
  - 3.3 Running conditions/times
  - 3.4 Lot number and expiration dates of reagents used
  - 3.5 Restriction temperatures and times
  - Order of isolates on a gel 3.6

## **Formulas of PFGE Reagents**

Tris: EDTA Buffer, pH 8.0: (TE, 10 mM Tris: 1 mM EDTA, pH 8.0)

10 ml of 1 M Tris, pH 8.0

2 ml of 0.5 M EDTA, pH 8.0

Dilute to 1000 ml with sterile Ultrapure water (CLRW)

## CELL SUSPENSION BUFFER (100 MM TRIS:100 MM EDTA, PH 8.0)

100 ml of 1 M Tris, pH 8.0

200 ml of 0.5 M EDTA, pH 8.0

Dilute to 1000 ml with sterile Ultrapure water (CLRW)

Cell Lysis Buffer: (50 mM Tris: 50 mM EDTA, pH 8.0 + 1% Sarcosine + 0.1 mg/ml Proteinase K)

50 ml of 1 M Tris, pH 8.0

100 ml of 0.5 M EDTA, pH 8.0

100 ml 10% N-Lauroylsarcosine, Sodium salt (Sarcosyl) OR 10 g of N-Lauroylsarcosine, Sodium salt (Sarcosyl).

Dilute to 1000 ml with Sterile Ultrapure water (CLRW)

Add 25  $\mu$ l Proteinase K stock solution (20 mg/ml) per 5 ml of cell lysis buffer just before use for a final concentration in the lysis buffer of 0.1 mg/ml Proteinase K.

If Sarcosyl powder is added directly to the other components of this reagent, warm the solution to 50-60°C for 30-60 minutes, or leave at room temperature for about 2 hours to completely dissolve the Sarcosyl.

#### Contacts

CDC PulseNet MS-C03 1600 Clifton Rd. NE Atlanta, GA 30329 Phone (404) 639-4558 Fax (404) 639-3333 PulseNet@cdc.gov

## **Amendments**

- 1. In May 2007, two revisions were made to the Standardized PFGE Protocol for *E. coli* O157:H7, *Salmonella*, and *Shigella sonnei*, including reduction in cell suspension concentrations and the removal of SDS from the plug agarose. These revisions were adopted following an extensive evaluation and validation process which demonstrated that the revised protocol remained robust and reproducible in multiple laboratories.
- 2. The phrase "Type I Water" has been changed to "Ultrapure Clinical Laboratory Reagent Water (CLRW)." The water composition is the same, but this reflects a change in the terminology used by the Clinical Laboratory Standards Institute (CLSI).
- 3. August 2010:
  - This protocol was revised to include E. coli Non-O157 (STEC) and Shigella flexnei instructions.
- 4. August 2010 changes:
  - Plug washing steps can be performed at 54-55 °C rather than lowering to 50 °C.
  - References to specific restriction buffers have been removed.
  - Moved reference to BSA out of footnotes and into the main text of the protocol.
  - The word "Sterile" has been deleted in reference to diluting 5X or 10X TBE to 0.5X TBE. Non-sterile CLRW is acceptable.
  - Added a recommendation for laboratories to monitor the initial mAmps when electrophoresis is started.
- 5. August 2010:
  - A statement was included to allow the use of alternative agaroses for casting the running gel, along with recommendations strongly urging each lab to optimize the run time. Internal and external validation showed that run times could be affected by agarose type, but no trends were noted so a blanket recommendation on run times cannot be made. Additional agarose alternatives may be tested and deemed acceptable at a later date.
- 6. August 2010:
  - A statement was included to allow the use of alternative DNA stains that are equivalent to EtBr. Labs are strongly urged to follow manufacturer's instructions as well as test stains in their own labs to gain experience using alternative agarose stains. Additional stain alternatives may be tested and deemed acceptable at a later date.
- 7. March 2013 changes:
  - Corrected formula for TE buffer. TE used at CDC is 10 mM for Tris and 1 mM for EDTA.
  - Recommended disinfectant changed from 10% bleach to 1% Lysol/Amphyll or 90% ethanol.

- Volume of TE needed for washing plugs was corrected from 300 350 ml to 400 600 ml.
- A statement was added to clarify that using combs with small teeth (5.5 mm) was not advised.
- Use of pre-restriction step and BSA was changed from optional to highly recommended. Calculation for including BSA in restriction enzyme master mix was added.
- Statement allowing of Megbase agarose (BioRad) was deleted. Additional testing revealed run time and normalization were negatively impacted by this agarose.
- Upper limit for starting mAmps was reduced from 170 to 150mAmps.
- The option to allow incubation times for restriction digestion to be increased longer than recommended

#### April 2017 changes:

- Reformatted outline to be consistent with current formatting.
- Added "Approval Signatures" section
- Reformatted Header and removed footer to be consistent with current documentation.
- Updated CDC Contact information
- Updated Restriction Enzyme Table and TBE table
- Changes shaker bath recommended rpms to 175-200 rpms
- Added Appendices PNL05-1 through PNL05-3.
- Added Records Management Section 4.10 (merging PNL08).

## November 2017 changes:

- Corrected volume calculations for CLRW (from 2640 to 2610 μl) and Xbal (from 45 to 75 μl) when processing 15 plugs.

## **Appendices**

## Appendix PNL05-1: PFGE Isolates and Plug Run Log Sample

Plug location	Submitting state, country or lab	Received Date	State ID (SHD# or other ID)	Date plug made	Date Not I gel ran	Not I Gel#	Not I Lane #	Date Not I pattern uploaded	Not I turnaround time (d)	Date <i>Xba</i> I gel ran	Xba I Gel #	Xbal Lane #	Date Xba I pattern uploaded	Xbal turnaround time (d)	Thiourea depen- dent?	Outbreak info / reason for testing	Notes
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# Appendix PNL05-2: PFGE Plug Preparation Worksheet Example

Organism	# Samples	Date	Initials	Cell Suspension Buffer or PBS		Cell Lysis Buffer		Proteinase K		SKG		10% SDS		TE		Comments
				Lot#	Exp date	Lot#	Exp date	Lot#	Exp date	Lot#	Exp date	Lot#	Exp date	Lot#	Exp date	
eviewed by	/:					Date:				_						

## Appendix PNL05-3: PFGE Enzyme Master Mix and Gel Setup Worksheet Example

Purpose:									
Gel #:				Isolates Re	ceived from:				
Date Gel Run:									
						200	Lima		070-
						로벌		KELL	
						0			
					_				
	Sot Tom:	Actual Tame	Ctort tire	o End time	<del>                                     </del>				
(/ LD: ::		Actual Temp	Start tim	e Ena time			-		
Kbal Digestion					-				
BIn I Digestion	37°C								
/olt. Grad.	6V/cm			Roche	Buffer	Н	Roche	Xba	- 50U
ncl. Angle	120°			Rocne	1X	2	Rocne	1X	2
Ramping		Switch times		Water	180	360	Water	174	348
ow MW	30 kb	2.16 s		10X Buffer	20	40	10X Buffer H	20	
High MW	600 kb	54.17 s		Total	200	400	BSA (20mg/ml)	1	
Run Time	000 KD	J4.17 S		TOTAL	200	+00	Enzyme (10U/µl)	5	
				_					
nitial mA							Total	200	400
Mapper									
Delayed start?									
				_					
		Lot Nu	nber	Exp date			Roche		- 30U
SeaKem Gold								1X	
BSA							Water	176	352
Kbal							10X Buffer H	20	40
3 <i>ln</i> I							BSA (20mg/ml)	1	2
I0X Buffer H							Enzyme (10U/μl)	3	
I0X TBE Buffer				1			Total	200	
GelRed/Ethidiu							·otai	200	-100
hiourea added									
niiourea auded	:: Ш			_					
\Ms.!!	loolot-		D	Ener:	C	nmonto / St	ate ID / Saration		Plugs made
Well	Isolate		Buffer	Enzyme	Lor	mnents / St	ate ID / Serotype	•	(initial, date)
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