

Two Pandemics, One Challenge—Leveraging Molecular Test Capacity of Tuberculosis Laboratories for Rapid COVID-19 Case-Finding

Appendix

Appendix Table 1. Platforms commonly available at TB testing sites suitable for detection of SARS-CoV-2 RNA*

System	Manufacturer	Laboratory level (1)	SARS-CoV-2 assay available	Throughput (samples/time) (depending on instrument)	Recommended specimen type	Approval status of SARS-CoV-2 assay	Comment
GeneXpert	Cepheid	PL, IML, CL	Yes	1 to 80/45 min (depending on instrument)	NP swabs	FDA-EUA	Approximately 23,000 systems deployed worldwide†; SARS-CoV-2 cartridges available through the Stop TB Partnership Global Drug Facility
Truenat Beta CoV	Molbio Diagnostics	PL, IML, CL	Yes	4/1 h		CE-IVD	Confirmatory SARS-CoV-2 test recommended
BD MAX	Becton Dickinson	PL, IML, CL	Yes	24/3 h	NP and OP swabs	FDA-EUA, CE-IVD	
Manual or semiautomatic NA extraction combined with programmable realtime PCR thermocyclers	Various, e.g., Applied Biosystems 7500; Bio-Rad CFX Connect™; Roche LightCycler 480 II; Qiagen Rotor-Gene Q	IML, CL	Yes	up to 96/3 h‡	NP and OP swabs, sputum	Depending on reagents used§	Both commercial reagent kits and in-house methods available
Cobas 6800/8800	Roche	CL	Yes	384/8 h; 1056/8 h	NP swabs	FDA-EUA, CE-IVD, WHO-EUL	
m2000	Abbott	CL	Yes	470/24 h	NP and OP swabs	FDA-EUA, CE-IVD, WHO EUL	

*PL, peripheral laboratory; IML, intermediate laboratory; CL, central laboratory; NP, nasopharyngeal; OP, oropharyngeal; FDA, United States Food and Drug Administration; EUA, Emergency Use Authorization; WHO, World Health Organization; EUL, Emergency Use Listing; NA, nucleic acid; CE-IVD, *Conformité Européenne-in vitro* diagnostic.

†According to manufacturer (2).

‡Depending on RNA extraction protocol and thermocycler used.

§Various CE-marked kits available; some PCR assays are included in WHO emergency use listing for in vitro diagnostics detecting SARS-CoV-2 nucleic acid (3).

Appendix Table 2. Key determinants for achieving, maintaining and improving accuracy, timeliness and reliability of laboratory test results and their implication for SARS-CoV-2 testing in TB laboratories*

Determinant	Description	Implementation strategies for the SARS-CoV-2 / MTBC context
Organisation	<ul style="list-style-type: none"> • Existence of a formal QMS that supports consistent procedures • The management team and quality unit play an integral role in a quality-driven culture, along with structures for monitoring ongoing quality 	<ul style="list-style-type: none"> • Expand the scope of the laboratory quality management system to SARS-CoV-2 testing • Define scope and assign clear responsibilities for both implementation of SARS-CoV-2 testing and maintenance of TB diagnostic service • Set up a regular SARS-CoV-2 briefing • Laboratory leadership needs to implement an internal communication strategy to assure adequate information of staff on SARS-CoV-2 pathobiology, biosafety in relation to MTBC, changes in laboratory organization, prioritisation of MTBC versus SARS-CoV-2 testing • It is critical that TB services are not disrupted during the COVID19 response
Facilities and safety	<ul style="list-style-type: none"> • Laboratories need a comprehensive set of procedures and standards to ensure a safe, secure, and clean environment 	<ul style="list-style-type: none"> • Define SARS-CoV-2 workspaces and usage times for shared equipment to minimize interference with TB diagnostics • Limit SARS-CoV-2 laboratory access to authorized staff • Place orders for additional PPE with >1 distributor to mitigate risk of shortages • Check whether available disinfectants have proven activity against enveloped viruses • Implement a staff screening mechanism for COVID-19 symptoms (some TB laboratories in high-burden settings routinely screen staff with a TB symptom questionnaire)
Equipment	<ul style="list-style-type: none"> • Every piece of equipment used in the laboratory must be maintained to assure correct operation 	<ul style="list-style-type: none"> • Assess if additional equipment is needed for SARS-CoV-2 testing • Develop contingency plans for equipment failures, if possible set-up >1 SARS-CoV-2 assay to mitigate risk of reagent shortages • Check maintenance protocols for pipets, UV clean spots, safety cabinets, thermocyclers, and freezers
Purchasing and inventory	<ul style="list-style-type: none"> • Proper supply chain management is critical to ensure that raw inputs and other supplies are consistently available and of high quality • Inventory activities should verify that materials and supplies are stored in a way that protects integrity 	<ul style="list-style-type: none"> • Establish clear processes and responsibilities for selection, purchasing, order tracking and storage of SARS-CoV-2 supplies • Documentation and daily review of order status and inventory for SARS-CoV-2 reagents, MTBC reagents and PPE • Develop contingency plans and allocate resources for supply chain disruptions for all critical consumables, e.g., quality-controlled in-house preparation of transport medium, running alternative assays, reducing testing frequency, diverting samples to other laboratories
Process control	<ul style="list-style-type: none"> • Process control encompasses QC processes for testing 	<ul style="list-style-type: none"> • Perform in-house assay verification / validation for all newly introduced methods and reagents • Ensure that extraction and amplification controls, positive and negative control samples as well as QC ranges are valid for each test run before release of patient results • Set up lot control documentation for all SARS-CoV-2 test reagents • Implement four-eyes principle for interpretation and release of SARS-CoV-2 test results • Verify that the in-house testing algorithm is consistent with national and international standards and technical guidelines
Assessment	<ul style="list-style-type: none"> • Systematic examination of the quality management system to demonstrate that testing meets regulatory, accreditation and customer requirements 	<ul style="list-style-type: none"> • Cross-check random samples in regional, national or international SARS-CoV-2 reference laboratories • Set up internal and external SARS-CoV-2 audits

Determinant	Description	Implementation strategies for the SARS-CoV-2 / MTBC context
Personnel	<ul style="list-style-type: none"> • Training, motivation, and engagement of staff members as key parts of quality-controlled diagnostics 	<ul style="list-style-type: none"> • Participate in SARS-CoV-2 proficiency testing • Assure competency of personnel involved in SARS-CoV-2 testing by defining a practical training schedule with documented assessment including, as needed, safe sample collection, handling, transport, disposal of swabs, nucleic acid preparation, instrument operation, handling of results, biosafety • Develop contingency plans for staff shortages • Participation of key personnel in COVID-19 webinars can support rapid knowledge transfer to a local group of experts • Perform regular staff briefings on the local, national and international development of the COVID-19 situation to maintain motivation and engagement
Stakeholder service	<ul style="list-style-type: none"> • The laboratory needs to understand the stakeholders and their needs and use feedback for improvement 	<ul style="list-style-type: none"> • Identify the needs of clinicians with regard to specimen transport, turnaround times for inpatients and outpatients, and reporting preferences • Identify the needs of public health authorities with respect to case notification requirements
Occurrence management	<ul style="list-style-type: none"> • Correct handling of nonconformities / accidents 	<ul style="list-style-type: none"> • Document and review all occurrences followed by feedback and discussion with technical staff • Facilitate investigations to identify the root cause of any occurrence to prevent reoccurrence
Process improvement	<ul style="list-style-type: none"> • Process improvement establishes a program to ensure continuous quality improvement over time 	<ul style="list-style-type: none"> • Define meaningful (measurable, achievable, interpretable, actionable, balanced, timed) quality indicators for SARS-CoV-2 testing, e.g., for turnaround time, competency of personnel, quality control, proficiency testing and customer satisfaction • Provide regular feedback to personnel about test and QC results • Foster team discussion of unclear results
Documents and records	<ul style="list-style-type: none"> • Documents need to be available at the point of work, maintained, accurate, and secure 	<ul style="list-style-type: none"> • Establish an SOP for SARS-CoV-2 testing covering reagent and sample management (collection, transport, processing, storage, retention, disposal), testing procedure and information management (reporting, notification to health authorities, archiving) • Set up a SARS-CoV-2 laboratory report sheet • Implement supporting documentation, e.g., training checklists, briefing protocols, inventory spreadsheets • Implement SARS-CoV-2 document control and storage
Information management	<ul style="list-style-type: none"> • Laboratory data needs to be managed in a way that ensures all information is accurate, secure, confidential, and accessible to individuals with the right privileges 	<ul style="list-style-type: none"> • Expand the current TB laboratory information workflow to handle SARS-CoV-2 data • Implement a process for timely notification of public health authorities

*QMS, quality management system; MTBC, *Mycobacterium tuberculosis* complex; PPE, personal protective equipment; SOP, standard operating procedure; UV, ultraviolet. Adapted from WHO guidelines (4).

References

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